

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: § § Chapter 11
CORE SCIENTIFIC, INC., *et al.*, § Case No. 22-90341 (CML)
§ (Jointly Administered)
Debtors.¹ §

CERTIFICATE OF SERVICE

I, Ted Tokuda, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

Commencing on November 20, 2023, at my direction and under my supervision, employees of Stretto caused 2,500 sets of the following documents to be served via overnight mail on Broadridge Financial Services, Inc., at Attn: Receiving, 51 Mercedes Way, Edgewood, NY 11717, Job # E40180:

- **Rights Offering Procedures** (Attached hereto as **Exhibit A**)
- **Rights Offering Subscription Form** (Attached hereto as **Exhibit B**)
- **Questions and Answers About the Core Scientific Rights Offering** (Attached hereto as **Exhibit C**)
- **Equity Rights Offering Economic Overview** (Attached hereto as **Exhibit D**)

Furthermore, on November 20, 2023, at my direction and under my supervision employees of Stretto caused 20 copies of the following documents to be served via overnight mail on Mediant Communications Inc. at Attn: Stephany Hernandez, 100 Demarest Drive, Wayne, NJ 07470, Job # 2273446:

- **Rights Offering Procedures** (Attached hereto as **Exhibit A**)
- **Rights Offering Subscription Form** (Attached hereto as **Exhibit B**)
- **Questions and Answers About the Core Scientific Rights Offering** (Attached hereto as **Exhibit C**)
- **Equity Rights Offering Economic Overview** (Attached hereto as **Exhibit D**)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Special Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

Furthermore, on November 20, 2023, at my direction and under my supervision employees of Stretto caused 5 copies of the following documents to be served via overnight mail on the service list attached hereto as **Exhibit F**:

- **Rights Offering Procedures** (Attached hereto as **Exhibit A**)
- **Rights Offering Subscription Form** (Attached hereto as **Exhibit B**)
- **Questions and Answers About the Core Scientific Rights Offering** (Attached hereto as **Exhibit C**)
- **Equity Rights Offering Economic Overview** (Attached hereto as **Exhibit D**)

Furthermore, on November 20, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit G** electronic mail on the service list attached hereto as **Exhibit H**:

- **Rights Offering Procedures** (Attached hereto as **Exhibit A**)
- **Rights Offering Subscription Form** (Attached hereto as **Exhibit B**)
- **Questions and Answers About the Core Scientific Rights Offering** (Attached hereto as **Exhibit C**)
- **Equity Rights Offering Economic Overview** (Attached hereto as **Exhibit D**)
- **Instructional Cover Letter to Nominees** (Attached hereto as **Exhibit E**)

Furthermore, on November 20, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit I**:

- **Rights Offering Procedures** (Attached hereto as **Exhibit A**)
- **Rights Offering Subscription Form** (Attached hereto as **Exhibit B**)
- **Questions and Answers About the Core Scientific Rights Offering** (Attached hereto as **Exhibit C**)
- **Equity Rights Offering Economic Overview** (Attached hereto as **Exhibit D**)

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Furthermore, on November 21, 2023, at my direction and under my supervision, employees of Stretto caused an additional 2,500 sets of the following documents to be served via overnight mail on Broadridge Financial Services, Inc., at Attn: Receiving, 51 Mercedes Way, Edgewood, NY 11717, Job # E40180:

- **Rights Offering Procedures** (Attached hereto as **Exhibit A**)
- **Rights Offering Subscription Form** (Attached hereto as **Exhibit B**)
- **Questions and Answers About the Core Scientific Rights Offering** (Attached hereto as **Exhibit C**)
- **Equity Rights Offering Economic Overview** (Attached hereto as **Exhibit D**)

In addition to the methods of service set forth herein, parties who have requested electronic notification of filings via the Bankruptcy Court's CM/ECF system were sent the above referenced documents via electronic service.

Dated: November 27, 2023

/s/ Ted Tokuda
Ted Tokuda
STRETTO
410 Exchange, Suite 100
Irvine, CA 92602
Telephone: 949-404-4152
Email: TeamCoreScientific@stretto.com

Exhibit A

CORE SCIENTIFIC, INC.

RIGHTS OFFERING INSTRUCTIONS FOR SUBSCRIPTION RIGHTS HOLDERS

Terms used and not defined herein or in the Subscription Form shall have the meaning assigned to them in the Rights Offering Procedures, Plan or the Disclosure Statement.

To elect to participate in the Rights Offering, you must follow the instructions set out below:

1. **Read, complete, and sign** Subscription Forms for the Rights Offering to the extent you wish to participate therein. Such execution shall, among other things, indicate your acceptance and approval of the terms and conditions set forth herein and therein.

You must also read the Disclosure Statement and the Plan, each as amended or supplemented, available at the Debtors' restructuring website at <https://cases.stretto.com/corescientific/> for important additional information relating to the Debtors, the Rights Offering and the risk factors to be considered.

2. **Read, complete, and sign** an IRS Form W-9 if you are a U.S. person. If you are a non- U.S. person, read, complete, and sign an appropriate IRS Form W-8. These forms may be obtained from the IRS at its website: www.irs.gov.

3. **If you hold your Existing Common Interests through DTC, coordinate with your Subscription Nominee to (i) Tender/Block** through DTC ATOP procedures the amount of the Existing Common Interests that you wish to participate in the Rights Offering as set forth in these Rights Offering Procedures prior to the ATOP Tender Deadline and **(ii) return** your signed Subscription Form(s), IRS Form W-9 or appropriate IRS Form W-8, as applicable, to the Subscription Agent prior to the Rights Offering Subscription Deadline.

To access the E-Subscription Form Portal, visit <https://cases.stretto.com/corescientific/> click on the "Submit Rights Offering Form" section of the website and follow the instructions to submit your form.

Submitting your Subscription Form(s) via the E-Subscription Portal is the only valid method of submission. No other methods will be accepted.

4. **If you hold your Existing Common Interests on the books and records of the Debtors return** your signed Subscription Form(s), IRS Form W-9 or appropriate IRS Form W-8, as applicable, to the Subscription Agent prior to the Rights Offering Subscription Deadline.

To access the E-Subscription Form Portal, visit <https://cases.stretto.com/corescientific/> click on the "Submit Rights Offering Form" section of the website and follow the instructions to submit your form.

Submitting your Subscription Form(s) via the E-Subscription Portal is the only valid method of submission. No other methods will be accepted.

5. **Arrange for full payment** of the Aggregate Subscription Amount by wire transfer of immediately available funds as instructed in the Subscription Form.

The Rights Offering Subscription Deadline is 5:00 p.m. New York City time on December 11, 2023. Subscription Rights Holders (except the Commitment Parties) should follow the delivery and payment instructions set forth herein. The Commitment Parties should follow the payment instructions in the Funding Notice delivered in accordance with the Backstop Commitment Letter

RIGHTS OFFERING PROCEDURES

The New Common Interests to be issued and distributed by Core Scientific, Inc. to Holders of Existing Common Interests (“Eligible Equity Holders”)¹ pursuant to the Rights Offering referred to in these Rights Offering Procedures (the “Rights Offering”) are being distributed and issued without registration under the Securities Act in reliance upon the exemption from registration provided by section 1145 of the Bankruptcy Code (the “Rights Offering Shares”).

Unless otherwise agreed and subject to the terms of the Plan, each Eligible Equity Holder shall have the right, but not the obligation, to use subscription rights to subscribe for the purchase of Rights Offering Shares (the “Subscription Rights” and each holder thereof, a “Subscription Rights Holder”). In addition, each Subscription Rights Holder is being granted the right (an “Oversubscription Right”) to elect to purchase additional Rights Offering Shares in the event that less than the aggregate number of Rights Offering Shares offered in the Rights Offering is timely, duly and validly subscribed and paid for by Subscription Rights Holders (such unsubscribed Rights Offering Shares, the “Unsubscribed Shares” and such election an “Oversubscription Election”). The Unsubscribed Shares issued upon exercise any Oversubscription Rights will be issued without registration under the Securities Act in reliance upon the exemption from registration provided by section 1145 of the Bankruptcy Code.

All shares issued to the Commitment Parties, if any, on account of their Backstop Commitments will be issued without registration pursuant to Section 4(a)(2) or Regulation D of the Securities Act.

Only Subscription Rights Holders (including the Commitment Parties) that hold Existing Common Interests as of the Record Date are allowed to participate in the Rights Offering. No offer or invitation to subscribe or purchase is being made to any person who is not a Subscription Rights Holder, and no such person should or may act or rely on any offer or invitation to subscribe or purchase Rights Offering Shares or Unsubscribed Shares contained in this document.

None of the Subscription Rights, Oversubscription Rights or Rights Offering Shares issuable upon exercise of such rights distributed under the Plan and pursuant to these Rights Offering Procedures have been or will be registered under the Securities Act, nor any state or local law requiring registration for offer and sale of a security. Any Holder who subscribes for Rights Offering Shares or Unsubscribed Shares that is an “underwriter,” as that term is defined for purposes of section 1145 of the Bankruptcy Code, will be subject to restrictions on its ability to resell those securities. Resale restrictions are discussed in more detail in Article VII of the Disclosure Statement (as defined below), entitled “Transfer Restrictions and Consequences Under Federal Securities Law.”

Any Subscription Rights Holder that holds Existing Common Interests with its Subscription Nominee (as defined below) in DTC (as defined below), that desires to exercise its Subscription Rights or Oversubscription Rights, as applicable, must (i) direct its Subscription Nominee to tender its Existing Common Interests into the appropriate option on DTC’s ATOP platform prior to the ATOP Tender Deadline (as defined below) and (ii) complete and return (or coordinate with its Subscription Nominee to return) to the Subscription Agent (as defined below) a Subscription Form (with

¹ Eligible Equity Holders are Holders of Existing Common Interests as of the Rights Offering Record Date (i.e., November 16, 2023).

accompanying IRS Form W-9 or appropriate IRS Form W-8, as applicable) and pay (or arrange for its Subscription Nominee to pay) the Aggregate Purchase Price (as defined below) and Oversubscription Funding Amount (as defined below) (together, the “Aggregate Subscription Amount”), if applicable, so that such payment is actually received by the Subscription Agent on or before the Rights Offering Subscription Deadline (as defined below).

Any Subscription Rights Holder that holds Existing Common Interests directly on the books and records of the Debtors, that desires to exercise its Subscription Rights or Oversubscription Rights, as applicable, must complete and return to the Subscription Agent the Subscription Form (with accompanying IRS Form W-9 or appropriate IRS Form W-8, as applicable) and pay the Aggregate Subscription Amount to the Subscription Agent, prior to the Rights Offering Subscription Deadline.

Any Subscription Rights Holder that holds Existing Common Interests with both its Subscription Nominee in DTC and directly on the books and records of the Debtors will receive multiple Subscription Forms, each of which must be completed and returned by such Subscription Rights Holder or by such Subscription Rights Holder’s Subscription Nominee, as applicable, to the Subscription Agent (with accompanying IRS Form W-9 or appropriate IRS Form W-8, as applicable) prior to the Rights Offering Subscription Deadline. With respect to the portion of such Subscription Rights Holder’s Existing Common Interests held with its Subscription Nominee in DTC, it must direct its Subscription Nominee to tender such Existing Common Interests into the appropriate option on DTC’s ATOP platform prior to the ATOP Tender Deadline.

No Subscription Rights or Oversubscription Rights may be sold, transferred, assigned, pledged, hypothecated, participated, donated or otherwise encumbered or disposed of, directly or indirectly (including through derivatives, options, swaps, forward sales or other transactions in which any person receives the right to own or acquire any current or future interest in the Subscription Rights, Oversubscription Rights, Rights Offering Shares or claims funded pursuant to the Backstop Commitment Letter and any related claims). In addition, after Subscription Rights or Oversubscription Rights are exercised with respect to any Existing Common Interests, such Existing Common Interests may not be sold, transferred, assigned, pledged, hypothecated, participated, donated or otherwise encumbered or disposed of, directly or indirectly, and any purported trading, assignment or transfer of such Existing Common Interests shall be deemed null and void; provided that with respect to the Commitment Parties, the transfer restrictions set forth in the Backstop Commitment Letter shall govern.

The Rights Offering is being conducted in good faith and in compliance with the Bankruptcy Code. In accordance with Section 1125(e) of the Bankruptcy Code, a debtor or any of its agents that participate, in good faith and in compliance with the applicable provisions of the Bankruptcy Code, in the offer, issuance, sale, or purchase of a security offered or sold under the plan of the debtor, of an affiliate participating in a joint plan with the debtor, or of a newly organized successor to the debtor under the plan, is not liable, on account of such participation, for the violation of any applicable law, rule, or regulation governing the offer, issuance, sale or purchase of securities.

All required documentation to participate in the Rights Offering must be completed and timely submitted along with arrangement of payment of the Aggregate Subscription Amount for the exercise of Subscription Rights and, as applicable, Oversubscription Rights, which must be actually and timely received by the Subscription Agent no later than the Rights Offering Subscription Deadline, in accordance with all terms and conditions set forth in these Rights Offering Procedures and the Subscription Form.

Notwithstanding the foregoing, the Commitment Parties must deliver their Backstop Commitment Deposit to the Escrow Account within three business days following entry of the Backstop Order, in accordance with the terms of the Backstop Commitment Letter. The Commitment Parties must deliver their Aggregate Subscription Amount by the date that is specified in the Fundi Notice pursuant to the Backstop Commitment Letter (the “Backstop Funding Deadline”).

All questions concerning the timeliness, validity, form, and eligibility of any exercise or purported exercise of Subscription Rights or Oversubscription Rights shall be determined in good faith by the Debtors. Any Rights Offering submissions that do not properly comply with the requirements set forth in the Rights Offering Procedures and the applicable Subscription Form(s) will be deemed not to have been received or accepted until all such defects and irregularities have been cured or waived in writing by the Debtors. Unless waived in writing, any defects or irregularities must be cured by the Rights Offering Subscription Deadline in order to participate in the Rights Offering. The Debtors may provide notice to a Subscription Rights Holder who elects to exercise its Subscription Rights or Oversubscription Rights of defects or irregularities in connection with such exercise; provided that neither the Debtors nor the Reorganized Debtors nor any of their respective employees, Affiliates, or professionals shall incur any liability for giving, or failing to give, such notification and such opportunity to cure. For the avoidance of doubt, the submission of an inaccurate, incomplete, untimely, or otherwise defective Subscription Form or the failure to remit timely and full payment of the Aggregate Purchase Price to the Subscription Agent may result in the irrevocable relinquishment and waiver of a Subscription Rights Holder’s purported right, if any, to participate in the Rights Offering.

Capitalized terms used and not defined herein shall have the meaning assigned to them in the Plan (as defined below), the Disclosure Statement (as defined below) or the Backstop Commitment Letter, as applicable.

Subscription Rights Holders should note the following dates and times relating to the Rights Offering:

Date	Calendar Date	Event
Rights Offering Record Date	November 16, 2023	The date fixed by the Debtors for determination of the Holders of Existing Common Interests eligible to participate in the Rights Offering.
Subscription Commencement Date.....	November 20, 2023	Commencement of the Rights Offering.
Commitment Party Backstop Commitment Deposit Deadline	Three business days following the entry of the Backstop Order	Deadline for Commitment Parties to fund Backstop Commitment Deposit to the Escrow Account.
ATOP Tender Deadline.....	5:00 p.m. New York City time on December 11, 2023	Deadline for Subscription Rights Holders that hold the Existing Common Interests “in street name” through DTC (each a “ Street Name Holder ”) to direct their Subscription Nominee to tender their Existing Common Interests into the appropriate option on DTC’s ATOP platform.
Rights Offering Subscription Deadline	5:00 p.m. New York City time on December 11, 2023	<p>Deadline to exercise Subscription Rights and Oversubscription Rights.</p> <p>Subscription Rights Holders who hold their Existing Common Interests through their Subscription Nominee must (i) submit (or coordinate with their Subscription Nominee to submit) the Subscription Form, which must be executed, and include applicable supporting documentation to Stretto, LLC, in its capacity as Subscription Agent (the “Subscription Agent”); and (ii) timely execute (or arrange for their Subscription Nominee to execute) a wire transfer of the Aggregate Subscription Amount, which must be received by the Subscription Agent by the Rights Offering Subscription Deadline.</p> <p>Subscription Rights Holders who hold their Existing Common Interests through the books and records of the Debtor must (i)</p>

		<p>submit the Subscription Form, which must be executed, and include applicable supporting documentation to the Subscription Agent; and (ii) timely execute a wire transfer of the Aggregate Subscription Amount, which must be received by the Subscription Agent by the Rights Offering Subscription Deadline.</p> <p>After Subscription Rights are exercised with respect to any Existing Common Interests, any purported trading, assignment or transfer of such Existing Common Interests shall be deemed null and void; provided that, with respect to the Commitment Parties, the transfer restrictions set forth in the Backstop Commitment Letter shall govern.</p> <p>Any overpayment of the Aggregate Subscription Amount will be promptly refunded in accordance with these Rights Offering Procedures. Refunds will not be paid to any Subscription Rights Holder, however, if they amount to less than \$5.00 for such holder.</p> <p>Notwithstanding the foregoing, the Commitment Parties must deliver the Aggregate Subscription Amount by the Backstop Funding Deadline.</p>
Backstop Funding Deadline.....	~December 20, 2023 ²	Deadline for Commitment Parties to deliver their Aggregate Subscription Amount pursuant to the Backstop Commitment Letter.

² Three business days after receipt of Funding Notice.

To Subscription Rights Holders:

On November 15, 2023, the Debtors filed with the United States Bankruptcy Court for the Southern District of Texas (Houston Division) (the “Bankruptcy Court”) the *Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and its Debtor Affiliates* (as may be altered, amended, modified or supplemented from time to time in accordance with the terms thereof, the “Plan”), and the *Disclosure Statement for Third Amended Joint Chapter 11 Plan Core Scientific, Inc. and its Debtor Affiliates* (as such may be altered, amended, modified or supplemented from time to time in accordance with the terms thereof, the “Disclosure Statement”). Pursuant to the Plan, each Holder of Existing Common Interests as of the Rights Offering Record Date (*i.e.*, November 16, 2023) will receive Subscription Rights to the extent set forth in the Plan and may subscribe for its pro rata allocation of New Common Interests being offered in the Rights Offering (the “Rights Offering Shares”); provided that; (i) for Subscription Rights Holders that hold Existing Common Interests “in street name” through The Depository Trust Company (“DTC”), it timely tenders/blocks its position in the Automated Tender Offer Program (“ATOP”) procedures of DTC in advance of the ATOP Tender Deadline and (ii) for all Subscription Rights Holders, including those who hold Existing Common Interests through the books and records of the Debtors and those who hold Existing Common Interests “in street name” through DTC, it properly executes and delivers (or coordinates with its Subscription Nominee to deliver) its executed Subscription Form for the Rights Offering to the Subscription Agent and pays (or causes its Subscription Nominee to pay) the Aggregate Subscription Amount as set forth in the paragraph below on or before the Rights Offering Subscription Deadline or, for Commitment Parties, the Backstop Funding Deadline, as applicable.

In addition, each Subscription Rights Holder will also have an Oversubscription Right to elect to purchase Unsubscribed Shares in an amount not to exceed the total number of Rights Offering Shares offered in the Rights Offering minus the total number of Rights Offering Shares that such Subscription Rights Holder duly, validly and timely elected to purchase pursuant to its Subscription Rights (such amount being referred to herein as the Subscription Rights Holder’s “Maximum Oversubscription Amount”); provided, however, that no Subscription Rights Holder may exercise an Oversubscription Right until it has also duly, validly and timely exercised in full its Subscription Right.

If you are a Subscription Rights Holder and do not wish to exercise your Subscription Rights, no action is necessary.

The “Aggregate Purchase Price” for each Subscription Rights Holder exercising Subscription Rights means the product of \$8.21710 per Rights Offering Share (subject to the Plan Claim Adjustment as defined and described herein) and the number of Rights Offering Shares to be issued pursuant to such Subscription Rights Holder’s exercise of Subscription Rights.

The price per Rights Offering Share assumes that the holders of Existing Common Interests, after giving effect to the reorganization transactions described in the Plan and Disclosure Statement, as amended and supplemented, will hold 1/25th the number of issued

and outstanding shares of common stock of the reorganized Core Scientific, Inc. upon its emergence from bankruptcy of what they hold as of November 20, 2023 (such ratio is subject to change). The current share price of the Core Scientific, Inc.'s common stock listed on OTC US (CORZQ:US) as of November 20, 2023, does not reflect the reorganization transactions described in the Plan and Disclosure Statement, and is not expected to be indicative of reorganized Core Scientific, Inc.'s post-emergence share price. The Plan and Disclosure Statement are available at the Debtors' restructuring website at <https://cases.stretto.com/corescientific/>.

No Subscription Rights Holder shall be entitled to participate in the Rights Offering unless the Aggregate Subscription Amount for the Rights Offering Shares it subscribes for, and, if applicable, for the Unsubscribed Shares it subscribes for, is received by the Subscription Agent (i) in the case of a Subscription Rights Holder that is not a Commitment Party, by the Rights Offering Subscription Deadline and (ii) in the case of the Commitment Parties, by the Backstop Funding Deadline. No interest is payable on any funding of the Aggregate Subscription Amount, except with respect to Commitment Parties in accordance with the terms of the Backstop Commitment Letter. If the Rights Offering is terminated for any reason, your Aggregate Subscription Amount will be returned to you promptly, and no interest will be paid on any returned Aggregate Subscription Amount; provided that, any Aggregate Subscription Amount returned to a Commitment Party will be returned with interest in accordance with the terms of the Backstop Commitment Letter.

As part of the exercise process, following the exercise of Subscription Rights, the Existing Common Interests that are held by Street Name Holders through DTC will be frozen from trading, as described below. All Street Name Holders must cause their Subscription Nominee to process and deliver the underlying Existing Common Interests through ATOP and complete and submit all the information required in connection with such delivery. **By giving the instruction to its Subscription Nominee to submit the underlying Existing Common Interests through ATOP, each Street Name Holder is (i) authorizing its Subscription Nominee to exercise all Subscription Rights associated with the amount of Existing Common Interests as to which the instruction pertains; and (ii) certifying that it understands that, once submitted, the underlying Existing Common Interests will be frozen from trading until the Effective Date, at which point such Street Name Holder will receive the relevant Rights Offering Shares and the underlying Existing Common Interests will be cancelled pursuant to the Plan.**

The amount of time necessary for a Subscription Nominee to process and deliver the applicable Existing Common Interests through ATOP may vary. Street Name Holders of Existing Common Interests are urged to consult with their Subscription Nominees to ensure the timely submission. Failure to complete the steps set forth in these Rights Offering Procedures by the applicable deadline will result in such Subscription Rights Holder being deemed to have forever and irrevocably relinquished and waived its Subscription Rights and Oversubscription Rights. None of the Debtors, the Subscription Agent, or the Commitment Parties (except for only such Commitment Party's own failure), will have any liability for any such failure.

The rights and obligations of the Commitment Parties in the Rights Offering shall be governed by the Backstop Commitment Letter, including to the extent the rights or obligations set forth therein differ from the rights and obligations set forth in these Rights Offering Procedures.

In order to participate in the Rights Offering, you must complete all of the steps outlined below. If all of the steps outlined below are not completed by the applicable deadline, you shall be deemed to have forever and irrevocably relinquished and waived your right to participate in the Rights Offering.

1. Rights Offering

All Subscription Rights Holders have the right, but not the obligation, to participate in the Rights Offering.

- All Subscription Rights Holders: Only Subscription Rights Holders who timely and properly submit (or cause their Subscription Nominee to submit) all documentation and required payments to the Subscription Agent in accordance with the procedures set forth herein will be eligible to participate in the Rights Offering and receive Rights Offering Shares.
- Street Name Holders must also cause their Subscription Nominee to tender their Existing Common Interests into ATOP before the ATOP Tender Deadline.

Subject to the terms and conditions set forth in the Plan, these Rights Offering Procedures and the Subscription Form, each Subscription Rights Holder shall be distributed its *pro rata* (as defined in the Plan) share of Subscription Rights and is entitled to subscribe, at a purchase price of \$8.21710 per whole share, for 0.01734 Rights Offering Shares per Existing Common Interest held by such Subscription Rights Holder (the “**Rights Factor**”); (subject to the Plan Claim Adjustment (as defined below)); notwithstanding the foregoing, the price per Rights Offering Share will decrease to the extent that (i) any holder of Miner Equipment Lender Claims elect the “Miner Equipment Lender Treatment Election 2” under the Plan and thereby waive its recovery on account of Miner Equipment Lender Deficiency Claim as a General Unsecured Claim and/or (ii) prior to emergence, any unsecured claims in Class 8 or Class 11 become disallowed or allowed in an amount less than the estimated maximum amount of such unsecured claim. As a result of the foregoing, there will be a corresponding increase in the number of Rights Offering Shares each participating Subscription Rights Holder will be issued in the Rights Offering in exchange for payment of their Aggregate Purchase Price (the “**Plan Claim Adjustment**”), as illustrated below. The minimum price per Rights Offering Share that could result from the Plan Claim Adjustment would be \$5.91665 per Rights Offering Share.

For illustrative purposes only, in the event a Subscription Rights Holder holds 1,000,000 Existing Common Interests, assuming no Plan Claim Adjustment, such Subscription Rights Holder could subscribe for 17,340 Rights Offering Shares by paying an Aggregate Purchase Price of

\$142,485, representing a price per Rights Offering Share of \$8.21710 and reflecting the Rights Factor.

However, as a result of the maximum possible Plan Claim Adjustment, in the event that a Subscription Rights Holder held 1,000,000 Existing Common Interests, and such Subscription Rights Holder fully subscribed to its Subscription Rights and paid an Aggregate Purchase Price of \$142,485, then such Subscription Rights Holder would receive 24,082 Rights Offering Shares, representing a price per Rights Offering Share of \$5.91665.

In addition, the Subscription Form provides that each Subscription Rights Holder will also have an Oversubscription Right to elect to purchase Unsubscribed Shares at a purchase price of \$8.21710 per share (subject to adjustment pursuant to the Plan Claim Adjustment), for aggregate cash consideration (such Subscription Rights Holder’s “***Oversubscription Funding Amount***”) not to exceed such Subscription Rights Holder’s Maximum Oversubscription Amount; provided, however that no Subscription Rights Holder may exercise an Oversubscription Right unless it has also duly, validly and timely exercised in full its Subscription Rights.

In the event that the aggregate Rights Offering Shares issuable pursuant to the exercise of Oversubscription Rights exceeds the number of Unsubscribed Shares, Subscription Rights Holders who have made Oversubscription Elections will receive their *pro rata* share (measured as the proportion that the Unsubscribed Shares elected to be purchased by such Subscription Rights Holder bears to the aggregate amount of Unsubscribed Shares elected to be purchased by all Subscription Rights Holders) of the Unsubscribed Shares. The difference between the Oversubscription Funding Amount actually paid by such exercising Subscription Rights Holder and the Oversubscription Funding Amount that such Subscription Rights Holder is required to pay after giving effect to the proration, if any, shall be refunded no later than five (5) Business Days after the Rights Offering Subscription Deadline, or as soon as practicable thereafter.

Street Name Holders will be deemed to have exercised the Subscription Rights related to all Existing Common Interests tendered/blocked through the ATOP procedures of the DTC at the subscription rates set forth above. The Aggregate Purchase Price will be calculated based on the full subscription entitlement as set forth above.

To the extent the amount subscribed for through the Rights Offering (including pursuant to the Subscription Rights and Oversubscription Rights) is less than the Backstop Commitment Amount, the Commitment Parties will purchase any unsubscribed Rights Offering Shares up to the Backstop Commitment Amount, as set forth in the Backstop Commitment Letter.

Any Subscription Rights Holder who subscribes for Rights Offering Shares that is an “underwriter” as that term is defined for purposes of section 1145 of the Bankruptcy Code will also be subject to restrictions on its ability to resell those securities. Resale restrictions are discussed in more detail in Article VII of the Disclosure Statement, entitled “Transfer Restrictions and Consequences Under Federal Securities Law.”

SUBJECT TO THE TERMS AND CONDITIONS OF THE RIGHTS OFFERING PROCEDURES AND THE BACKSTOP COMMITMENT LETTER IN THE CASE OF THE COMMITMENT PARTIES, AS APPLICABLE, ALL SUBSCRIPTIONS ARE IRREVOCABLE.

2. Subscription Period

The Rights Offering will commence on the Subscription Commencement Date and will expire at the Rights Offering Subscription Deadline (the “**Subscription Period**”).

Each Subscription Rights Holder intending to purchase Rights Offering Shares in the Rights Offering must affirmatively elect to exercise its Subscription Rights and Oversubscription Rights in the manner set forth in these Rights Offering Procedures by the Rights Offering Subscription Deadline.

Any exercise of Subscription Rights or Oversubscription Rights after the Rights Offering Subscription Deadline will not be allowed and any purported exercise received by the Subscription Agent after the Rights Offering Subscription Deadline, regardless of when the documents or payment relating to such exercise were sent, will not be honored.

The Rights Offering Subscription Deadline may be extended by the Debtors, in consultation with the Requisite Commitment Parties or as required by law.

3. Distribution of the Rights Offering Materials

On the Subscription Commencement Date, the Subscription Agent shall distribute, or cause to be distributed, the Rights Offering Procedures and the Subscription Form (collectively, the “**Rights Offering Materials**”), to all Holders of Existing Common Interests in the ordinary course of distribution, including, through DTC for Street Name Holders, and to each bank, broker, or other nominee (each, a “**Subscription Nominee**”) for any applicable Holder of Existing Common Interests identified to the Subscription Agent in advance of the Subscription Commencement Date. Street Name Holders must instruct their Subscription Nominee, as applicable, to tender/block their positions in DTC or the relevant depository. The Subscription Agent shall use such information only for purposes consistent with the Rights Offering Procedures and any order of the Bankruptcy Court.

Copies of the Rights Offering Materials may also be obtained by contacting the Subscription Agent or visiting the Debtors’ restructuring website at <https://cases.stretto.com/corescientific/>.

4. DTC

Certain of the Existing Common Interests are held in book-entry form in accordance with the practices and procedures of DTC. The Debtors intend to comply with the practices and procedures of DTC for the purpose of conducting the Rights Offering with respect to the Existing Common Interests held “in street name” through DTC.

With respect to the Rights Offering Shares issued to Street Name Holders, without limiting the foregoing, the Debtors intend that, to the extent practicable and consistent with law, such Rights Offering Shares will be issued in book entry form, and that DTC, or its nominee, will be the holder of record of such Rights Offering Shares. The ownership interest of each Street Name Holder of such Rights Offering Shares, and transfers of ownership interests therein, are expected to be recorded on the records of the direct and indirect participants in DTC. It is expected that all Rights Offering Shares exercised through DTC will be allocated to exercising holders through DTC on or as soon as practicable after the Effective Date.

5. Delivery of Subscription Form

Subject to the terms and conditions set forth in the Plan, these Rights Offering Procedures and the Subscription Form, each Subscription Rights Holder may exercise all or any portion of such holder's Subscription Rights and, if it has fully exercised its Subscription Rights, its Oversubscription Rights.

In order to facilitate the exercise of the Subscription Rights and Oversubscription Rights, beginning on the Subscription Commencement Date, the Subscription Agent will send a Subscription Form to each Holder of Existing Common Interests, together with appropriate instructions for the proper completion, due execution, and timely delivery of the executed Subscription Form, and the payment of the Aggregate Subscription Amount for its Rights Offering Shares. Street Name Holders must also instruct their Subscription Nominee to tender/block their positions through the ATOP procedures of the DTC by the ATOP Tender Deadline.

All Subscription Rights Holders **must** return (or cause their Subscription Nominee to return) a duly executed Subscription Form, including any supporting documentation required therewith, to the Subscription Agent by the Rights Offering Subscription Deadline in order to exercise such Subscription Rights Holder's Subscription Rights and Oversubscription Rights, as applicable.

6. Exercise of Subscription Rights and Oversubscription Rights

(a) In order to validly exercise its Subscription Rights, each Subscription Rights Holder must:

- (i) if the Subscription Rights Holder is not a Commitment Party and is a Street Name Holder, (1) no later than the ATOP Tender Deadline, direct its Subscription Nominee to tender/block its position(s) of Existing Common Interests through the ATOP procedures of DTC in an amount equal to the amount such holder wishes to exercise Subscription Rights, (2) return (or cause its Subscription Nominee to return) a duly executed Subscription Form to the Subscription Agent so that such documents are actually received by the Subscription Agent by the Rights Offering Subscription Deadline, and (3) no later than the Rights Offering Subscription Deadline, pay (or cause its Subscription Nominee to pay) the Aggregate Purchase Price to the Subscription Agent by wire transfer **ONLY** of immediately available funds in accordance with the instructions set forth herein;

- (ii) if the Subscription Rights Holder is not a Commitment Party and holds Existing Common Interests directly on the books and records of the Debtors, (1) return a duly executed Subscription Form to the Subscription Agent so that such documents are actually received by the Subscription Agent by the Rights Offering Subscription Deadline and (2) no later than the Rights Offering Subscription Deadline, pay the Aggregate Purchase Price to the Subscription Agent by wire transfer **ONLY** of immediately available funds in accordance with the instructions set forth herein;
- (iii) if the Subscription Rights Holder is a Commitment Party and is a Street Name Holder, (1) no later than the ATOP Tender Deadline, direct its Subscription Nominee to tender/block its position(s) of Existing Common Interests through the ATOP procedures of DTC in an amount equal to the amount such holder wishes to exercise Subscription Rights, (2) return (or cause its Subscription Nominee to return) a duly executed Subscription Form to the Subscription Agent so that such documents are actually received by the Subscription Agent by the Rights Offering Subscription Deadline and (3) no later than the Backstop Funding Deadline, pay the Aggregate Purchase Price (or cause its Subscription Nominee to pay) (in accordance with the terms and conditions and in the form and manner set forth in the Backstop Commitment Letter) by wire transfer **ONLY** of immediately available funds in accordance with the instructions set forth herein, subject to the terms and conditions of the Backstop Commitment Letter; and
- (iv) if the Subscription Rights Holder is a Commitment Party and holds Existing Common Interests directly on the books and records of the Debtors, (1) return a duly executed Subscription Form to the Subscription Agent so that such documents are actually received by the Subscription Agent by the Rights Offering Subscription Deadline and (2) no later than the Backstop Funding Deadline, pay the Aggregate Purchase Price (in accordance with the terms and conditions and in the form and manner set forth in the Backstop Commitment Letter) by wire transfer **ONLY** of immediately available funds in accordance with the instructions set forth herein, subject to the terms and conditions of the Backstop Commitment Letter.

(b) In order to validly exercise its Oversubscription Rights, each Subscription Rights Holder or its Subscription Nominee (if applicable) must (in addition to having validly and timely exercised its Subscription Rights in full and having taken the actions required under 6 above):

- (i) indicate in its Subscription Form its Oversubscription Election, including the number of Unsubscribed Shares for which it is exercising such election; and
- (ii) promptly upon returning its Subscription Form to the Subscription Agent, but in no event later than the Rights Offering Subscription Deadline, pay or have paid the applicable Oversubscription Funding Amount by wire transfer **ONLY** of immediately available funds in accordance with the instructions set forth herein;

provided that if such Subscription Rights Holder exercising its Oversubscription Rights is a Commitment Party it shall pay or have paid the applicable Oversubscription Funding Amount in the manner set forth in the foregoing clause no later than the Backstop Funding Deadline.

In the event that the funds received by the Subscription Agent from any Subscription Rights Holder do not correspond to the Aggregate Subscription Amount, payable for the Rights Offering Shares, including any Unsubscribed Shares, elected to be purchased by such Subscription Rights Holder, the number of Rights Offering Shares deemed to be purchased by such Subscription Rights Holder will be the lesser of (a) the number of shares of the Rights Offering Shares elected to be purchased by such Subscription Rights Holder and (b) a number of shares of the Rights Offering Shares determined by dividing the amount of the funds received by the applicable Aggregate Subscription Amount.

The cash paid to the Subscription Agent on account of the Aggregate Subscription Amount in accordance with these Rights Offering Procedures (other than any cash paid by the Commitment Parties) will be deposited and held by the Subscription Agent in a segregated account satisfactory to the Debtors until administered in connection with the settlement of the Rights Offering on the Effective Date or promptly thereafter pursuant to the Plan. The Subscription Agent may not use such cash for any other purpose prior to the Effective Date and may not encumber or permit such cash to be encumbered with any lien or similar encumbrance. Notwithstanding the foregoing, subject to the terms and conditions of the Backstop Commitment Letter, the cash paid by the Commitment Parties pursuant to these Rights Offering Procedures and/or the Backstop Commitment Letter, as applicable, will be deposited and held by the Debtors in the Escrow Account until released or otherwise refunded in accordance with the Backstop Commitment Letter. The cash held by the Subscription Agent for the Aggregate Subscription Amount received from all Subscription Rights Holders in connection with the Rights Offering shall not be deemed part of the Debtors' bankruptcy estates and, for the avoidance of doubt, will be non-interest bearing. The cash held by the Subscription Agent in the Escrow Account for the aggregate Backstop Commitment Deposit shall not be deemed part of the Debtors' bankruptcy estates and will be held in a separate interest-bearing escrow account in accordance with the Backstop Commitment Letter.

Each Subscription Rights Holder that participates in the Rights Offering is deemed to have made the following representations and acknowledgments:

- (i) Each Subscription Rights Holder recognizes and understands that the Subscription Rights and Oversubscription Rights are not transferrable and that the benefits of the Subscription Rights and Oversubscription Rights are not separable from the claim or securities with respect to which the Subscription Rights and Oversubscription Rights have been granted;
- (ii) Each Subscription Rights Holder represents and warrants that it will not accept a distribution of Rights Offering Shares if at such time it does not hold all of the Existing Common Interests associated with its Subscription Rights and, by accepting a distribution of Rights Offering Shares, such Subscription Rights Holder will be deemed to be the owner thereof; and

- (iii) Each Subscription Rights Holder represents and warrants that it held the Existing Common Interests associated with its Subscription Rights as of the Rights Offering Record Date.

7. Transfer Restriction; Revocation

The Subscription Rights and Oversubscription Rights are non-transferable and are not detachable from the applicable Existing Common Interests. If any Subscription Rights or Oversubscription Rights are transferred by a Subscription Rights Holder, such Subscription Rights will be cancelled automatically and neither such Subscription Rights Holder nor the purported transferee will receive any Rights Offering Shares otherwise purchasable on account of such transferred Subscription Rights or Oversubscription Rights.

Once a Subscription Rights Holder has properly exercised its Subscription Rights or Oversubscription Rights, as applicable, subject to the terms and conditions of the Subscription Form, and the Backstop Commitment Letter in the case of the Commitment Parties, such exercise will be irrevocable.

8. Return of Payment; Rights Offering Conditioned on Effectiveness of the Plan

Unless the Effective Date has occurred, the Rights Offering will be deemed automatically terminated without any action of any party upon revocation of the Plan.

If the Rights Offering is terminated or otherwise not consummated, any cash paid to the Subscription Agent will be promptly returned, without interest, to the applicable Subscription Rights Holder as soon as reasonably practicable, but in no event later than the later of the date that is five Business Days after the date on which the Rights Offering is terminated or the date the Subscription Agent receives the applicable refund information; provided that any cash paid to the Subscription Agent by the Commitment Parties, including on account of any Backstop Commitment Deposit and/or Aggregate Subscription Amount, will be promptly returned, with interest, to the applicable Commitment Party as soon as practicable, in accordance with the terms and conditions of the Backstop Commitment Letter.

All exercises of Subscription Rights and Oversubscription Rights are subject to and conditioned upon the effectiveness of the Plan. The Debtors will accept an exercise of the Subscription Rights and Oversubscription Rights only upon the confirmation and effectiveness of the Plan. Notwithstanding anything contained herein, in the Disclosure Statement or in the Plan to the contrary, the Debtors reserve the right, subject to the terms of the Backstop Commitment Letter, to modify these Rights Offering Procedures or adopt additional detailed procedures if necessary in the Debtors' business judgment to more efficiently administer the distribution and exercise of the Subscription Rights and Oversubscription Rights or comply with applicable law.

In the event that the aggregate Rights Offering Shares issuable pursuant to the exercise of Oversubscription Rights exceeds the number of Unsubscribed Shares, Subscription Rights Holders who have made Oversubscription Elections will receive their *pro rata* share (measured as the proportion that the Unsubscribed Shares elected to be purchased by such Subscription Rights

Holder bears to the aggregate amount of Unsubscribed Shares elected to be purchased by all Subscription Rights Holders) of the Unsubscribed Shares. The difference between the Oversubscription Funding Amount actually paid by such exercising Subscription Rights Holder and the Oversubscription Funding Amount that such Subscription Rights Holder is required to pay after giving effect to the proration, if any, shall be refunded no later than five Business Days after the Rights Offering Subscription Deadline, or as soon as practicable thereafter.

9. Fractional Shares

No fractional Subscription Rights, Oversubscription Rights or fractional Rights Offering Shares will be issued in the Rights Offering. All allocations for Rights Offering Shares will be calculated and rounded down to the nearest whole share.

10. Validity of Exercise of Subscription Rights

All questions concerning the timeliness, viability, form, and eligibility of any exercise of Subscription Rights or Oversubscription Rights will be determined in good faith by the Debtors, and, if necessary, subject to a final and binding determination by the Bankruptcy Court. The Debtors will not be deemed to have received nor otherwise accepted any exercise or subscription that is incomplete, inaccurate, untimely, or otherwise fails to conform to the requirements set forth in these Rights Offering Procedures. The Debtors may provide notification to a Subscription Rights Holder who elects to exercise its Subscription Rights or Oversubscription Rights, as applicable, of such defects or irregularities and permit such defects or irregularities to be waived, provided such waiver is executed in writing, or otherwise timely cured. Each such irregularity or defect, if reviewed, will be done so on an individual submission basis. For the avoidance of doubt, Subscription Forms will be deemed not to have been received or accepted until all defects or irregularities have been waived in writing or timely cured. None of the Debtors, the Reorganized Debtors, nor any of their respective employees, Affiliates, or professionals, shall incur any liability for giving, or failing to give, such notification or opportunity to cure.

Before exercising any Subscription Rights or Oversubscription Rights, Subscription Rights Holders should read the Disclosure Statement and the Plan, each as amended or supplemented, and all additional disclosures of financial information, including additional quarterly reports for quarters ending subsequent to the date of the Disclosure Statement filed with the Bankruptcy Court and made available at the Debtors' restructuring website at <https://cases.stretto.com/corescientific/> for information relating to the Debtors and the risk factors to be considered.

11. Modification of Procedures

The Debtors reserve the right to modify these Rights Offering Procedures, or adopt additional procedures consistent with these Rights Offering Procedures, to effectuate the Rights Offering and to issue the Rights Offering Shares; provided that the Debtors shall provide prompt written notice to each Subscription Rights Holder (which may be through such Subscription Rights Holder's Subscription Nominee) of any material modification to these Rights Offering Procedures made after the Subscription Commencement Date, which notice may be provided through posting

such notice on the Subscription Agent's website at <https://cases.stretto.com/corescientific/>; provided, however, that any material amendments or modifications to the terms of the Rights Offering require the consent of the Requisite Commitment Parties pursuant to the Backstop Commitment Letter and the Equity Committee pursuant to the RSA. In so doing, and subject to the prior consent of the Requisite Backstop Commitment Parties, if applicable, the Debtors may execute and enter into agreements and take further action that the Debtors determine in good faith are necessary and appropriate to effectuate and implement the Rights Offering and the issuance of the Rights Offering Shares. Nothing in this paragraph shall be construed so as to permit the Debtors to modify the terms of any executed and delivered Subscription Form without the reasonable consent of the Subscription Rights Holder or Commitment Parties subject thereto. The Debtors are not obligated to deliver any notice to the Subscription Rights Holder in connection with any reduction in the size of the Rights Offering, except with respect to the Commitment Parties.

The Debtors shall undertake reasonable procedures to confirm that each participant in the Rights Offering is in fact a Subscription Rights Holder, including, but not limited to, requiring additional certifications by such participant to that effect and other diligence measures as the Debtors deem reasonably necessary.

All calculations, including, to the extent applicable, the calculation of (i) the value of any Subscription Rights Holder's Existing Common Interests for the purposes of the Rights Offering and (ii) any Subscription Rights Holder's Rights Offering Shares, shall be made in good faith by the Debtors, and in each case in accordance with any Claim amounts included in the Plan, and any disputes regarding such calculations shall be subject to a final and binding determination by the Bankruptcy Court.

12. Inquiries And Transmittal of Documents; Subscription Agent

The Rights Offering Instructions attached hereto should be read carefully and strictly followed by the Subscription Rights Holders. Questions relating to the Rights Offering should be directed to the Subscription Agent toll free at the following telephone numbers: (888) 317-1417. (domestic toll-free) or (929) 399-0959 (international) or via e-mail at csrightsoffer@stretto.com (please reference "Core Rights Offering" in the subject line).

The risk of non-delivery of all documents and payments to the Subscription Agent is on the Subscription Rights Holder electing to exercise its Subscription Rights and not the Debtors or the Subscription Agent.

13. Failure to Exercise Subscription Rights

Subscription Rights and Oversubscription Rights that are not exercised in accordance with these Rights Offering Procedures by the Rights Offering Subscription Deadline will be relinquished on the Rights Offering Subscription Deadline, and none of the Debtors, the Reorganized Debtors or any of their respective employees, Affiliates, or professionals shall have any liability for any failure to exercise Subscription Rights or Oversubscription Rights. Any attempt to exercise Subscription Rights or Oversubscription Rights after the Rights Offering Subscription Deadline shall be null and void and the Debtors shall not be obligated to honor any

such purported exercise received by the Subscription Agent after the Rights Offering Subscription Deadline regardless of when the documents relating thereto were sent. The Subscription Form(s) may only be submitted via the E-Subscription Portal. No other methods will be accepted. To access the E-Subscription Form Portal, visit <https://cases.stretto.com/corescientific/> click on the “Submit Rights Offering Form” section of the website and follow the instructions to submit your form. In all cases, you should allow sufficient time to ensure timely delivery by the Rights Offering Subscription Deadline.

Exhibit B

CORE SCIENTIFIC, INC. (THE “COMPANY”)

RIGHTS OFFERING SUBSCRIPTION FORM

SUBSCRIPTION FORM FOR USE BY SUBSCRIPTION RIGHTS HOLDERS FOR THE RIGHTS OFFERING IN CONNECTION WITH THE THIRD AMENDED JOINT CHAPTER 11 PLAN OF CORE SCIENTIFIC, INC. AND ITS DEBTOR AFFILIATES

ALL SUBSCRIPTION RIGHTS HOLDERS WISHING TO PARTICIPATE IN THE RIGHTS OFFERING MUST READ, COMPLETE AND EXECUTE THIS FORM.

You are receiving this form because you are a “Subscription Rights Holder.” A Subscription Rights Holder is any holder of Core Scientific common stock (or certain other equity interests, including restricted stock and vested restricted stock units) (“Existing Common Interests”) as of the applicable record date – November 16, 2023. Each Subscription Rights Holder has the ability to “subscribe” to purchase shares of reorganized Core Scientific common stock through the Rights Offering.

The total amount of shares being offered is \$55 million. The purchase price per share is \$8.21710 (subject to adjustment as described herein), which represents a 30% discount to the Plan Equity Value, based on an Enterprise Value of \$1.5 billion. The purchase price per share assumes that current holders of Core Scientific Existing Common Interests after giving effect to the reorganization transactions described in the Chapter 11 Plan and Disclosure Statement, as amended and supplemented, will hold 1/25th the number of issued and outstanding shares of common stock of the reorganized Company upon emergence from bankruptcy of what they hold as of November 20, 2023 (such ratio is subject to change).

A Subscription Rights Holder is entitled to (1) exercise subscription rights based on its *pro rata* ownership of Existing Common Interests and (2) exercise oversubscription rights and purchase more than its *pro rata* share of the shares offering in the Rights Offering. If the total oversubscription purchases for all Subscription Rights Holders results in Rights Offering proceeds in excess of \$55 million, each Subscription Rights Holder’s ability to oversubscribe will be reduced proportionally.

Any share issued in connection with the Rights Offering will be freely tradeable immediately upon receipt pursuant to section 1145 of the Bankruptcy Code, subject to certain exceptions for any Subscription Rights Holder who is a Commitment Party under the Backstop Commitment Letter or is an “underwriter” as that term is defined in section 1145 of the Bankruptcy Code.

You should read and complete this form if you wish to exercise your subscription rights and purchase shares in the reorganized Company.

To participate in the Rights Offering, each Subscription Rights Holder who is not a Commitment Party must (1) submit this Subscription Form and wire the accompanying funds to be received no later than **5:00 p.m. New York City time on December 11, 2023** and (2) if you hold your Existing Common Interests through a bank, broker or similar institution, work with them to have your interests tendered through ATOP (as described below) no later than **5:00 p.m. New York City time on December 11, 2023**.

To participate in the Rights Offering, each Subscription Rights Holder who is a Commitment Party must (1) submit this Subscription Form to be received no later than **5:00 p.m. New York City time on December 11, 2023**, and wire the accompanying funds to be received no later than **the date specified in the Funding Notice** and (2) if you hold your Existing Common Interests through a bank, broker or similar institution, work with them to have your interests tendered through ATOP (as described below) no later than **5:00 p.m. New York City time on December 11, 2023**.

Please see below for key dates and further instructions for completing this form and participating in the Rights Offering.

The Rights Offering Record Date is November 16, 2023.

The Rights Offering Subscription Deadline is 5:00 p.m. New York City time on December 11, 2023.

The ATOP Tender Deadline is 5:00 p.m. New York City time on December 11, 2023.

If you hold Existing Common Interests through a bank, broker, or other financial institution that holds your Existing Common Interests “in street name” (your “Subscription Nominee”) in DTC, to exercise your Subscription Rights, (i) you must direct your Subscription Nominee to tender your Existing Common Interests into the appropriate option on DTC’s ATOP platform by the ATOP Tender Deadline and (ii) this Subscription Form (with accompanying IRS Form W-9 or appropriate IRS Form W-8, as applicable), and a wire transfer of the Aggregate Purchase Price and Oversubscription Amount, if applicable (together, the “Aggregate Subscription Amount”), must be received by the Subscription Agent in accordance with the wire instructions set out in this Subscription Form on or prior to the Rights Offering Subscription Deadline, or your Subscription Form will not be recognized and you will be deemed to have irrevocably relinquished and waived your right, if any, to participate in the Rights Offering or otherwise purchase shares of reorganized Core Scientific common stock through the Rights Offering (“Rights Offering Shares”).

If you hold Existing Common Interests directly on the books and records of the Company, to exercise your Subscription Rights, this Subscription Form (with accompanying IRS Form W-9 or appropriate IRS Form W-8, as applicable), and a wire transfer of the Aggregate Subscription Amount, must be received by the Subscription Agent in accordance with the wire instructions set out in this Subscription Form on or prior to the Rights Offering Subscription Deadline, or your Subscription Form will not be recognized and you will be deemed to have irrevocably relinquished and waived your right, if any, to participate in the Rights Offering in respect of the Rights Offering Shares.

Please note that, for Subscription Rights Holders that hold Existing Common Interests through DTC, you will need the assistance of your Subscription Nominee to complete certain items in this Subscription Form, so please allot sufficient time to coordinate with your Subscription Nominee in advance of the Rights Offering Subscription Deadline (and with respect to the funding for Commitment Parties, the Backstop Funding Deadline). If you hold Existing Common Interests through DTC, to exercise your Subscription Rights, you must direct your Subscription Nominee to tender your Existing Common Interests into the appropriate option on DTC’s ATOP platform by the ATOP Tender Deadline.

The Rights Offering Shares are being distributed and issued without registration under the Securities Act, nor any State or local law requiring registration for offer or sale of a security, pursuant to the exemption from registration set forth in Section 1145 of the Bankruptcy Code and in compliance with any applicable State or local laws pursuant to registration or exemption therefrom. Any Holder who subscribes for Rights Offering Shares and is an “underwriter”, as that term is defined for purposes of section 1145 of the Bankruptcy Code, will also be subject to restrictions on its ability to resell those securities.

No Subscription Rights or Oversubscription Rights may be sold, transferred, assigned, pledged, hypothecated, participated, donated or otherwise encumbered or disposed of, directly or indirectly (including through derivatives, options, swaps, forward sales or other transactions in which any person receives the right to own or acquire any current or future interest in the Subscription Rights, Oversubscription Rights, Rights Offering Shares or claims funded pursuant to the Backstop Commitment Letter and any related claims). After Subscription Rights are exercised with respect to any Existing Common Interests, any purported trading, assignment or transfer of such Existing Common Interests shall be deemed null and void, provided that, with respect to the Commitment Parties, the transfer restrictions set forth in the Backstop Commitment Letter shall govern.

To permit proper and timely processing of your Subscription Form, please carefully review, fill out, and/or certify all Items contained herein or attached hereto, as applicable. Please consult the Plan, the Disclosure Statement and the Rights Offering Procedures (including the instructions therein), as applicable, for additional information with respect to this Subscription Form. Questions relating to the Rights Offering should be directed to the Subscription Agent toll free at the following telephone numbers: (888) 317-1417 (domestic toll-free) or (929) 399-0959 (international) or via e-mail at CSRightsOffer@stretto.com (please reference “Core Rights Offering” in the subject line).

In order to participate in the Rights Offering, please complete this Subscription Form.

Subject to the terms and conditions of the Rights Offering Procedures, all subscriptions set forth in this Subscription Form are irrevocable.

Any terms capitalized but not defined herein shall have the meaning set forth in the Plan, Disclosure Statement or the Rights Offering Procedures.

Each Subscription Rights Holder will be eligible to obtain Subscription Rights to subscribe for its *pro rata* share of the Rights Offering Shares being offered and issued by the Company in the Rights Offering (the “**Rights Offering Shares**”). All Subscription Rights Holders have the right, but not the obligation, subject to and in accordance with the Rights Offering Procedures, to participate in the Rights Offering; provided that:

(i) **if the Subscription Rights Holder’s Existing Common Interests are held by its Subscription Nominee through DTC**, it (a) causes its Subscription Nominee to tender the Subscription Rights Holder’s Existing Common Interests into DTC’s ATOP platform on or before the ATOP Tender Deadline, and (b) timely and properly completes, submits, executes and delivers (or coordinates with its Subscription Nominee for the timely delivery of) its Subscription Form to the Subscription Agent (with accompanying IRS Form W-9 or appropriate IRS Form W-8, as applicable) and the Subscription Form is received by the Subscription Agent on or before the Rights Offering Subscription Deadline; (c) executes a wire transfer (or arranges with its Subscription Nominee for execution of such wire transfer) of the Aggregate Subscription Amount in accordance with Item 1 or 3 below, to the Subscription Agent on or before the Rights Offering Subscription Deadline or, in the case of the Commitment Parties, to the Escrow Account on or before the Backstop Funding Deadline; and (d) is determined eligible pursuant to the Rights Offering Procedures; and

(ii) **if the Subscription Rights Holder’s Existing Common Interests are held on the books and records of the Company outside of DTC**, it (a) timely and properly completes, submits, executes and delivers its Subscription Form to the Subscription Agent (with accompanying IRS Form W-9 or appropriate IRS Form W-8, as applicable), and the Subscription Form is received by the Subscription Agent on or before the Rights Offering Subscription Deadline; (b) executes a wire transfer of the Aggregate Subscription Amount in accordance with Item 1 or 3 below, to the Subscription Agent on or before the Rights Offering Subscription Deadline or, in the case of the Commitment Parties, to the Escrow Account on or before the Backstop Funding Deadline; and (c) is determined eligible pursuant to the Rights Offering Procedures.

Subject to the terms and conditions set forth in the Plan, the Disclosure Statement, the Rights Offering Procedures and this Subscription Form, each Subscription Rights Holder is entitled to subscribe, at a purchase price of \$8.21710 per whole share, for 0.01734 Rights Offering Shares per Existing Common Interest held by such Subscription Rights Holder (the “**Rights Factor**”) (subject to the Plan Claim Adjustment described below and the individual limits included in the calculations in Item 1 of this Subscription Form); notwithstanding the foregoing, the price per Rights Offering Share will decrease to the extent that (i) any holder of Miner Equipment Lender Claims elect the “Miner Equipment Lender Treatment Election 2” under the Plan and thereby waive its recovery on account of Miner Equipment Lender Deficiency Claim as a General Unsecured Claim and/or (ii) prior to emergence, any unsecured claims in Class 8 or Class 11 become disallowed or allowed in an amount less

than the estimated maximum amount of such unsecured claim. As a result of the foregoing, there will be a corresponding increase in the number of Rights Offering Shares each Subscription Rights Holder will be issued in the Rights Offering in exchange for payment of their Aggregate Purchase Price (the “**Plan Claim Adjustment**”), as illustrated below. The minimum price per Rights Offering Share that could result from the Plan Claim Adjustment would be \$5.91665 per Rights Offering Share.

For illustrative purposes only, in the event a Subscription Rights Holder holds 1,000,000 Existing Common Interests, assuming no Plan Claim Adjustment, such Subscription Rights Holder could subscribe for 17,340 Rights Offering Shares by paying an Aggregate Purchase Price of \$142,485, representing a price per Rights Offering Share of \$8.21710 and reflecting the Rights Factor.

However, as a result of the maximum possible Plan Claim Adjustment, in the event that a Subscription Rights Holder held 1,000,000 Existing Common Interests, and such Subscription Rights Holder fully subscribed to its Subscription Rights and paid an Aggregate Purchase Price of \$142,485, then such Subscription Rights Holder would receive 24,082 Rights Offering Shares, representing a price per Rights Offering Share of \$5.91665.

The price per Rights Offering Share assumes that the holders of Existing Common Interests, after giving effect to the reorganization transactions described in the Plan and Disclosure Statement, as amended and supplemented, will hold 1/25th the number of issued and outstanding shares of common stock of the reorganized Company upon its emergence from bankruptcy of what they hold as of November 20, 2023 (such ratio is subject to change). The current share price of the Company’s common stock listed on OTC US (CORZQ:US) as of November 20, 2023, does not reflect the reorganization transactions described in the Plan and Disclosure Statement, and is not expected to be indicative of the reorganized Company’s post-emergence share price.

In addition, each Subscription Rights Holder will also have an Oversubscription Right to elect to purchase additional Rights Offering Shares offered in the Rights Offering at a price of \$8.21710 per Rights Offering Share (subject to the Plan Claim Adjustment) that are not timely, duly and validly subscribed and paid for by the Subscription Rights Holders in accordance with the Rights Offering Procedures, in an amount not to exceed the total number of Rights Offering Shares offered in the Rights Offering minus the total number of Rights Offering Shares that such Subscription Rights Holder duly, validly and timely elected to purchase pursuant to its Subscription Right (such amount being referred to herein as the Subscription Rights Holder’s “**Maximum Oversubscription Amount**”); provided, however, that no Subscription Rights Holder may exercise an Oversubscription Right until it has also duly, validly and timely exercised in full its Subscription Rights. In order to validly exercise its Oversubscription Rights, each Subscription Rights Holder must (in addition to having validly and timely exercised its Subscription Rights in full and having taken the actions required in this Subscription Form and pursuant to the Rights Offering Procedures), promptly upon returning (or coordinating with its Subscription Nominee for return of) its Subscription Form to the Subscription Agent, but in no event later than the Rights Offering Subscription Deadline, pay (or cause its Subscription Nominee to pay) the applicable Oversubscription Funding Amount, in accordance with Item 3 below, by wire transfer **ONLY** of immediately available funds in accordance with the instructions set forth herein; provided further that, the Commitment Parties shall pay the applicable Oversubscription Funding Amount no later than the Backstop Funding Deadline, in accordance with Item 3 below, by wire transfer **ONLY** of immediately available funds in accordance with the instructions set forth herein, subject to the terms and conditions of the Backstop Commitment Letter.

PLEASE NOTE: NO SUBSCRIPTION OR OVERSUBSCRIPTION WILL BE VALID UNLESS THIS SUBSCRIPTION FORM AND THE AGGREGATE SUBSCRIPTION AMOUNT, AS APPLICABLE, AND FUNDS ARE VALIDLY SUBMITTED AND PAID TO THE SUBSCRIPTION AGENT BY THE RIGHTS OFFERING SUBSCRIPTION DEADLINE. NOTWITHSTANDING THE FOREGOING, THE COMMITMENT PARTIES MUST DELIVER THE AGGREGATE SUBSCRIPTION AMOUNT BY THE

BACKSTOP FUNDING DEADLINE AND IN ACCORDANCE WITH THE INSTRUCTIONS SET FORTH IN THE FUNDING NOTICE.

To access the E-Subscription Form Portal, visit <https://cases.stretto.com/corescientific> click on the “Submit Rights Offering Form” section of the website and follow the instructions to submit your form.

Submitting your Subscription Form via the E-Subscription Portal is the only valid method of submission.
No other methods will be accepted.

Item 1: Amount of Existing Common Interests beneficially owned by Subscription Rights Holder, Calculation of Maximum Number of Rights Offering Shares, and Calculation of Aggregate Purchase Price

By filling in the following blanks, you are certifying that, as of the Rights Offering Record Date, the information provided below is a true and accurate schedule of the beneficial holders of the Existing Common Interests, as identified by their respective account and that the undersigned Subscription Rights Holders are subscribing for the number of Rights Offering Shares specified below, on the terms and subject to the conditions set forth herein and in the Plan, the Disclosure Statement and the Rights Offering Procedures.

Item 1(a): Amount of Existing Common Interests Held:

Number of Existing Common Interests held: _____ shares

Item 1(b): Calculation for Maximum Amount of Rights Offering Shares:

CUSIP/ISIN	Number of Existing Common Interests (Insert share amount from Item 1(a) above)	x	Rights Factor	=	Maximum Amount of Rights Offering Shares <i>(rounded down to the nearest whole share)</i>
21873J108 / US21873J1088		x	0.01734	=	

Item 1(c): Calculation for Aggregate Purchase Price:

Number of Rights Offering Shares you elect to purchase (this number cannot be greater than the Maximum Amount of Rights Offering Shares calculated from Item 1(b))	x	Purchase Price	=	Rights Offering Shares Purchase Amount <i>(rounded down to the nearest \$0.01 with \$0.005 rounding up)</i>
		\$8.21710	=	\$ _____

Number of Rights Offering Shares Purchased: _____ shares

Rights Offering Shares Purchase Amount: \$ _____

Item 2. Calculation of Maximum Number of Unsubscribed Shares for Which the Undersigned May Subscribe. You may only exercise Oversubscription Rights if you have elected to purchase the maximum number of Rights Offering Shares for which you may subscribe in Item 1 above.

The maximum number of Unsubscribed Shares for which the undersigned may subscribe is calculated as follows:

\$ (Insert \$55,000,000.00 amount less the Rights Offering Share Purchase Amount from Item 1(c) above)	/	\$8.21710 [Price per Rights Offering Share]	=	shares [2(a)] (Maximum number of Unsubscribed Shares for which you may subscribe) [Round down to the nearest share]
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Item 2(b). Oversubscription Funding Amount. By filling in the following blanks, the undersigned Subscription Rights Holder is indicating that it is committing to subscribe for and purchase up to the number of Rights Offering Shares specified below (specify a number of Rights Offering Shares, which is not greater than the maximum number of Unsubscribed Shares for which you may subscribe set forth as 2(a) in the table above), on the terms and subject to the conditions set forth in the Subscription Agreement and the Rights Offering Procedures.

shares (Indicate number of Rights Offering Shares the undersigned elects to purchase, which cannot be greater than the number of shares set forth as [2(a)] in the table above.)	X	\$8.21710 [Price per Rights Offering Share]	=	\$ [2(b)] Your “Oversubscription Funding Amount” [This is the amount that you will wire to the Subscription Agent in addition to your Aggregate Purchase Price] <i>(rounded down to the nearest \$0.01 with \$0.005 rounding up)</i>
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Number of Unsubscribed Shares Purchased: _____ shares

Oversubscription Funding Amount: \$ _____

Item 3. Calculation of Aggregate Subscription Amount. By filling in the following blanks, you are indicating that the undersigned Subscription Rights Holder is subscribing to purchase the number of Rights Offering Shares associated with the Number of Rights Offering Shares indicated in Item 1(c) and the number of Rights Offering Shares indicated in Item 2(b), on the terms and subject to the conditions set forth in the Rights Offering Procedures

Number of Aggregate Rights Offering Shares Purchased: _____ shares
(Insert Total Aggregate Number of Rights Offering Shares Purchased shown in Item 1(c) & Unsubscribed Shares Purchased shown in Item 2(b))

Aggregate Subscription Amount: \$ _____
(Insert Total Aggregate Purchase Price shown in Item 1(c) & Oversubscription Funding Amount shown in Item 2(b))

Item 4. Nominee Information.

If you hold your Existing Common Interests on the register maintained by Computershare, the transfer agent, please provide your Computershare Account Number:

Computershare Account Number: _____

If you hold your Existing Common Interests through DTC, please indicate on the lines provided below your brokerage (DTC Participant) account information. *The Company strongly recommend that you type the information below to ensure legibility*

DTC Participant Name: _____

DTC Participant Number: _____

DTC Participant Contact Name: _____

DTC Participant Contact Telephone: _____

DTC Participant Contact E-Mail Address: _____

Beneficial Holder Account Number at DTC Participant: _____

VOI or Reference Number

The requested identification number(s) must be provided below in order to link a particular Registration Form with the relevant ATOP submission(s). In most cases, this will be the “Voluntary Offer Instruction” (“VOI”) Number, which would need to be provided to the Subscription Rights Holder by the DTC Participant that tendered its Existing Common Interests through ATOP. However, participating Subscription Rights Holder through Euroclear or Clearstream may instead provide their Euroclear or Clearstream reference number; provided, however, that the Subscription Agent must also receive a register of such number(s) directly from Euroclear or from Clearstream in order to link such instruction number(s) to the relevant VOI Number(s).

VOI Number(s): _____

and/or

Euroclear Reference Number(s): _____

and/or

Clearstream Reference Number(s): _____

Item 5. Payment and Delivery Instructions

Subscription Rights Holders must submit to the Subscription Agent via wire transfer to the account set out below the Aggregate Subscription Amount payment (specified in Item 3 above) along with their completed Subscription Form, directly to the Subscription Agent on or before the Rights Offering Subscription Deadline. Notwithstanding the foregoing, the Commitment Parties must deliver the Aggregate Subscription Amount by the Backstop Funding Deadline and in accordance with the instructions set forth in the Funding Notice.

Wire Instructions:

Account Name	CORE SCIENTIFIC RIGHTS OFFERING
Bank Account No.	6316490864
ABA/Routing No.	036076150
SWIFT (for international wires)	CTZIUS33
Bank Name	CITIZENS BANK, NA
Bank Address	1 CITIZENS DRIVE RIVERSIDE RI, 02915
Account Name	CORE SCIENTIFIC RIGHTS OFFERING

Your wire information in the event a refund is needed:

Please use the chart below to provide the appropriate wire information in the event the Subscription Agent must refund a portion (or all) of your subscription payment, as applicable.

Account Name	
Bank Account No.	
ABA/Routing No.	
Bank Name	
Bank Address	
Reference	

Item 6. Registration and Brokerage Information for Rights Offering Shares

FOR SUBSCRIPTION RIGHTS HOLDERS PARTICIPATING IN THE RIGHTS OFFERING THAT HOLD EXISTING COMMON INTERESTS THROUGH A SUBSCRIPTION NOMINEE IN DTC, THE RIGHTS OFFERING SHARES ARE EXPECTED TO BE DTC ELIGIBLE AND SUCH SHARES WILL ONLY BE DELIVERED TO THE DTC PARTICIPANT ACCOUNT FROM WHICH THE UNDERLYING EXISTING COMMON INTERESTS WERE DELIVERED VIA ATOP. HOWEVER, PLEASE PROVIDE THE FOLLOWING REGISTRATION INFORMATION FOR THE DIRECT REGISTRATION OF THE RIGHTS OFFERING SHARES IN THE EVENT THAT SUCH SHARES ARE NOT DTC ELIGIBLE.

FOR SUBSCRIPTION RIGHTS HOLDERS PARTICIPATING IN THE RIGHTS OFFERING THAT HOLD EXISTING COMMON INTERESTS ON THE BOOKS AND RECORDS OF THE COMPANY OUTSIDE OF DTC, YOU MUST PROVIDE THE FOLLOWING REGISTRATION INFORMATION AS YOUR RIGHTS OFFERING SHARES WILL BE ISSUED ON THE REGISTER MAINTAINED BY THE COMPUTERSHARE AND WILL NOT BE DELIVERED TO THE DTC PARTICIPANTS.

IF YOU WISH TO EXERCISE OVERSUBSCRIPTION RIGHTS TO PURCHASE UNSUBSCRIBED SHARES, YOU MUST PROVIDE THE FOLLOWING REGISTRATION INFORMATION AS THE UNSUBSCRIBED SHARES WILL BE ISSUED ON THE REGISTER MAINTAINED BY THE COMPUTERSHARE AND WILL NOT BE DELIVERED TO THE DTC PARTICIPANTS.

Registration Name Line 1 (Maximum 40 Characters): _____

Registration Name Line 2 (Maximum 40 Characters): _____ (if needed)

Address 1: _____

Address 2: _____

Address 3: _____

City, State, and Zip Code: _____

Country: _____

Telephone Number: _____

E-Mail Address: _____

U.S. Tax Identification Number: _____

Check here if non-US (no TIN)

Account Type. Please indicate the “account type” that may be used in connection with registration of your Subscribed Securities in the name of the New Registered Shareholder. Please check only one box:

- INDIVIDUAL ACCOUNT;
- IRA ACCOUNT;
- CORPORATIONS (S-CORP): (ASSOCIATED, ASSOCIATES, ASSOCIATION, CO, CO. COMPANY, CORP, CORPORATE/PARTNER, ENTERPRISE(S), FUND, GROUP,

INCORPORATED, INC, INTERNATIONAL, INTL, LIMITED, LTD, LIFETIME LIMITED COMPANY, LLC, L.L.C., PARTNER, PARTNERS, PLC, PUBLIC LIMITED COMPANY);

- PARTNERSHIP: (LP, L P, L.P., LLP, LIMITED PARTNERSHIP, LIFETIME LIMITED PARTNERSHIP);
- BANK;
- NOMINEE ACCOUNTS;
- C-CORP;
- NON-PROFIT: (CEMETERY, CHURCH, COLLEGE, COMMISSION FOR CHILDREN WITH, COMMISSION FOR HANDICAPPED, COMMISSION MINISTRIES INC, COMMISSION OF PUBLIC WORKS, COMMISSION OF BANKING & FOUNDATIONS, HOSPITAL, SCHOOL, SYNAGOGUE, UNIVERSITY);
- FIDUCIARY ACCOUNT: (CUSTODIAN, CO-TRUSTEE, ESTATE, EXECUTOR, EXECUTRIX, FBO, F/B/O, FAO, FIDUCIARY TRUST, ITF, LIFE TEN, PENSION PLAN, INDIVIDUAL NAME PROFIT SHARING PLAN, RETIREMENT PLAN, 401K PLAN, SELL TRANSFER PLEDGE, STATE UNIFORM TRANSFER TO MINOR'S ACT, TTEE, TTEES, UW, UTMA, UGMA, USUFRUCT, UNIFIED, UNIF GIFT MIN ACT, UNIF TRUST MIN ACT, UNIFIED GIFT TO MINORS ACT, UNIFORM GIFT TO MINORS, UNIFORM TRANSFER TO MINORS, GRANT (GRANTOR ANNUITY TRUST));
- TENANTS IN COMMON;
- TENANTS BY ENTIRETY: (TEN ENT, TENANTS ENT, TENANTS ENTIRETY, TENANTS BY ENTIRETY, TENANTS BY ENTIRETIES);
- JOINT TENANTS: (JT TEN, JT TEN WROS, JT WROS, J/T/W/R/S, JOINT TENANCY, JOINT TENANTS WITH RIGHT OF SURVIVORSHIP, JT OWNERSHIP, IF JT ACCOUNT WITH TOD); or
- COMMUNITY PROPERTY: (COM PROP, COMM PROP, COM PROPERTY, COMM PROPERTY, MARITAL PROPERTY, HWACP, HUSBAND & WIFE AS COMMUNITY PROPERTY).

Item 7. Commitment Party Representation

(This section is only for Commitment Parties, each of whom is aware of its status as a Commitment Party. Please note that checking the box below if you are not a Commitment Party may result in forfeiture of your rights to participate in the Rights Offering.)

I am a Commitment Party identified in the Backstop Commitment Letter

Item 8. Certification and Representations.

The undersigned certifies, represents and warrants that:

- (i) the undersigned is a Subscription Rights Holder and beneficial owner of the Existing Common Interests, as of the Rights Offering Record Date, set forth in Item 1 above or the authorized signatory (the “Authorized Signatory”) of such Holder acting on behalf of such Holder;
- (ii) the undersigned received a copy of the Plan, the Disclosure Statement and the Rights Offering Procedures and has access to additional disclosures of financial information, including additional quarterly reports for quarters ending subsequent to the date of the Disclosure Statement filed with the Bankruptcy Court and made available at the Debtors’ restructuring website at <https://cases.stretto.com/corescientific> for information relating to the Debtors and the risk factors to be considered in its participation in this Rights Offering; and
- (iii) the undersigned understands that the exercise of its rights in this Rights Offering is subject to all the terms and conditions set forth in the Plan, the Disclosure Statement, and the Rights Offering Procedures.

Please indicate your acceptance and approval of the foregoing in the space provided below.

ACCEPTED AND APPROVED

as of the _____ day of _____, 2023

SUBSCRIBER: _____
(Please provide full legal name)

Signature: _____

Name of Signatory: _____

Title: _____

If a Commitment Party, check here

Address: _____

City: _____ State: _____

Postal Code: _____

Country: _____

Telephone: _____

Email Address: _____

If U.S. Person, check here and attach IRS Form W-9: U.S. person

If Non-U.S. Person, check here and attach appropriate IRS Form W-8: Non-U.S. person

PLEASE NOTE: NO SUBSCRIPTION WILL BE VALID UNLESS THIS SUBSCRIPTION FORM, ALONG WITH THE AGGREGATE SUBSCRIPTION AMOUNT FUNDS ARE VALIDLY SUBMITTED AND PAID TO THE SUBSCRIPTION AGENT BY THE RIGHTS OFFERING SUBSCRIPTION DEADLINE. NOTWITHSTANDING THE FOREGOING, THE COMMITMENT PARTIES MUST DELIVER THE AGGREGATE SUBSCRIPTION AMOUNT BY THE BACKSTOP FUNDING DEADLINE IN ACCORDANCE WITH THE INSTRUCTIONS SET FORTH IN THE FUNDING NOTICE.

To access the E-Subscription Form Portal, visit <https://cases.stretto.com/corescientific/> click on the "Submit Rights Offering Form" section of the website and follow the instructions to submit your form.

Submitting your Subscription Form via the E-Subscription Portal is the only valid method of submission.
No other methods will be accepted.

Exhibit C

QUESTIONS AND ANSWERS ABOUT THE CORE SCIENTIFIC RIGHTS OFFERING

The following questions and answers are a summary of the Rights Offering Procedures and related documents, which govern the terms of the Rights Offering. The terms of the Rights Offering are set forth a document entitled “Core Scientific, Inc. Rights Offering Procedures.” That document is the definitive statement of the terms and conditions of the Rights Offering. These FAQs were prepared by Core Scientific, Inc. (“Core” or the “Company”) and are intended to assist you in understanding the Rights Offering Procedures, but if there is any inconsistency between the Rights Offering Procedures and the FAQs, the Rights Offering Procedures will govern. Core does not make any recommendation as to whether you should participate in the Rights Offering.

The Disclosure Statement has previously been distributed in connection with Core’s solicitation of votes to accept or reject the Core Scientific Bankruptcy Plan and that document sets forth important information, including risk factors that should be carefully read and considered by each Eligible Holder (defined below) prior to making a decision to participate in the Rights Offering. Copies of the Disclosure Statement and Core Scientific Bankruptcy Plan are also available at the Company’s restructuring website at <https://cases.stretto.com/corescientific/>.

Q: What is the Rights Offering?

A: Under the Core Scientific Bankruptcy Plan, Core is conducting a Rights Offering to all of its holders of outstanding common stock (and other equity interests, including restricted stock and vested restricted stock units) (“Existing Common Interests”). In the Rights Offering, the holders of Existing Common Interests will have the right to subscribe for 0.01734 shares of common stock of Core following its emergence from bankruptcy, constituting ~8.1% of the shares of common stock that will be then outstanding (the “Rights Offering Shares”), for an aggregate purchase price of up to \$55 million.¹

Q: Who is eligible to participate in the Rights Offering?

A: All holders of Core’s Existing Common Interests as of November 16, 2023 (which is the record date for the Rights Offering) are eligible to participate in the Rights Offering (each, an “Eligible Holder”). If you purchase or receive Existing Common Interests after November 16, 2023, you are not eligible to participate in the Rights Offering with respect such Existing Common Interests purchased or received after record date.

Q: What is the timing of the Rights Offering?

A: The subscription period for the Rights Offering will commence on November 20, 2023 and expire at 5:00 pm New York City time on December 11, 2023.

Q: What is being offered pursuant to the Rights Offering?

A: Each Eligible Holder is receiving a subscription right (each, a “Subscription Right”) for each Existing Common Interest it holds to subscribe for 0.01734 Rights Offering Shares at \$8.21710 per whole Rights Offering Share (“Subscription Price”).¹

In addition, each Eligible Holder will also have an oversubscription right to elect to purchase any Rights Offering Shares that are not subscribed for in the Rights Offering at the Subscription Price (an “Oversubscription Right”).

¹The number of Rights Offering Shares you purchase may increase depending on (i) treatment elections by Core Scientific’s minor equipment lenders (“Equipment Lender Elections”) and (ii) the extent to which the estimated maximum amount of disputed claims become allowed in Class 8 (General Unsecured Claims) and Class 11 (Section 510 Clams) in the Chapter 11 cases. However, the total dollar investment amount will not change. Core’s assumptions regarding Equipment Lender Elections and Core’s estimated maximum amount of disputed claims are subject to change.

The Subscription Form includes a procedure for calculating the aggregate purchase price that you are required to pay, based on the number of Rights Offering Shares for which you are electing to exercise your Subscription Rights and/or Oversubscription Rights.

Q: What are the key terms of the Rights Offering?

A:

- 30% discount to Plan Equity Value of \$766 million implied by a \$1.5 billion Plan Total Enterprise Value;
- 0.01734 Rights Offering Shares available for each current Existing Common Interest you own; and
- \$8.21710 subscription price to purchase one whole Rights Offering Share.²

Q: Why is the Subscription Right price higher than the current trading price of Core's common stock on the OTC?

A. The purchase price per Rights Offering Share assumes that current holders Existing Common Interests, after giving effect to the reorganization transactions described in the Core Scientific Bankruptcy Plan and related Disclosure Statement, will hold 1/25th the number of issued and outstanding shares of common stock of the reorganized Core upon emergence from bankruptcy of what they hold as of November 20, 2023 (such ratio is subject to change). The current share price of the Core's common stock listed on OTC US (CORZQ:US) as of November 20, 2023, does not reflect the reorganization transactions described in the Core Scientific Bankruptcy Plan and related Disclosure Statement, and is not expected to be indicative of reorganized Core's post-emergence share price. The Disclosure Statement and the Plan, each as amended or supplemented, is available at the Debtors' restructuring website at <https://cases.stretto.com/corescientific/> for important additional information relating to Core, the Rights Offering and the risk factors to be considered.

Q: May I sell or otherwise transfer my Subscription Rights if I do not want to participate in the Rights Offering?

A: No. Subscription Rights or Oversubscription Rights may not be sold, transferred, assigned, pledged, hypothecated, participated, donated or otherwise encumbered or disposed of, directly or indirectly.

Q: What documentation must I submit in order to exercise my Subscription Rights and when must it be submitted?

A: In order to exercise your Subscription Rights, you must execute and submit via the online portal linked below the following documents:

- a Subscription Form; and
- an IRS form W-9 if you are a U.S. person or an appropriate IRS Form W-8 (for non-U.S. persons). These forms may be obtained from the IRS at its website: www.irs.gov.

The required subscription documentation must be delivered to, and received by Stretto, LLC (the "Subscription Agent") no later than 5:00 pm New York City time on December 11, 2023 (the end of the

² The number of Rights Offering Shares you purchase may increase depending on Equipment Lender Elections and (ii) the extent to which the estimated maximum amount of disputed claims become allowed in Class 8 (General Unsecured Claims) and Class 11 (Section 510 Claims) in the Chapter 11 cases. However, the total dollar investment amount will not change. Core's assumptions regarding Equipment Lender Elections and Core's estimated maximum amount of disputed claims are subject to change.

subscription period).

To access the E-Subscription Form Portal to complete and submit your forms, visit <https://cases.stretto.com/corescientific/> click on the “Submit Rights Offering Form” section of the website and follow the instructions to submit your forms. Once you submit your forms, you will receive an e-mail confirmation with a copy of the form.

If you hold your Existing Common Interests through a bank, broker, or other financial institution that holds such interests in “street name” (your “**Subscription Nominee**”), you may have an earlier deadline to submit the necessary documentation required by your bank, broker or other nominee in order to exercise your Subscription Rights. You should contact your Subscription Nominee to confirm their procedural and timing requirements to participate.

Q: Do I have to exercise my Subscription Rights in full?

A: No. Each Eligible Holder may exercise all or any portion of such holder’s Subscription Rights and, if it has fully exercised its Subscription Rights, its Oversubscription Rights.

Q: When will the Rights Offering Shares be issued?

A: The Rights Offering Shares will be issued at the time the Core Scientific Bankruptcy Plan is consummated, which is expected to occur in early January 2023.

Q: How will I receive my Rights Offering Shares that I purchase in the Rights Offering?

A: If you hold your Existing Common Interests through a bank, broker, or other financial institution that holds such interests in “street name” with your Subscription Nominee, the Rights Offering Shares will be issued in “street name” through The Depository Trust Company. The Rights Offering Shares you purchase must be held for your benefit by a Subscription Nominee that is a participant in DTC. You are urged to consult with your Subscription Nominees to ensure the timely submission.

If you hold Existing Common Interests on the books and records of Core, your Rights Offering Shares will be issued to you directly as a holder of record on the books and records of Core, which is administered by Computershare, Core’s transfer agent. You will not receive a stock certificate for those Rights Offering Shares.

Q: How will I receive the Unsubscribed Shares that I purchase in the Rights Offering?

A: All Eligible Holders who purchased Unsubscribed Shares pursuant to the exercise of Oversubscription Rights will receive their Unsubscribed Shares portion on the books and records of Core. Your Unsubscribed Shares will be issued to you directly as a holder of record on the books and records of Core, which is administered by Computershare, Core’s transfer agent. You will not receive a stock certificate for those Rights Offering Shares.

Q: How and when do I pay for the purchase price of the Rights Offering Shares for which I am subscribing in the Rights Offering?

A: You must pay, or have paid, the total purchase price for your Rights Offering Shares by wire transfer to an account of the Subscription Agent in accordance with the instructions set out in the Subscription Form. The Subscription Form includes a procedure for calculating the total purchase price for your Rights Offering Shares. The E-Subscription Form Portal where you complete and submit your forms

(<https://cases.stretto.com/corescientific>), also includes an excel workbook to assist you in calculating your total purchase price. Participants in the Rights Offering must assure that their payments are received no later than 5:00 pm New York City time on December 11, 2023. The manner and deadline for Commitment Parties to pay the purchase price for their Rights Offering Shares is set forth in the Rights Offering Procedures and Backstop Commitment Letter.

If you hold your Existing Common Interests through a Subscription Nominee, you are urged to consult with your Subscription Nominees to ensure the timely submission. In many cases, you will be required to have sufficient funds in your brokerage account to pay for the purchase price of the Rights Offering Shares.

Q: Are holders of Existing Common Interests that hold their Existing Common Interests with a Subscription Nominee required to tender their Existing Common Interests in order to participate in the Rights Offering?

A: Yes. If you are exercise your Subscription Rights and your Existing Common Interests are held through DTC by your Subscription Nominee, you must direct your Subscription Nominee to tender your Existing Common Interests through DTC's Automated Tender Offer Program ("ATOP") into the appropriate option on DTC's ATOP platform by 5:00 pm New York City time on December 11, 2023.

By instructing your Subscription Nominee to tender your Existing Common Interests through ATOP, you are authorizing your Subscription Nominee to exercise your Subscription Rights associated with the amount of Existing Common Interests that are tendered. Once tendered, your Existing Common Interests will be frozen from trading until the effective date of the Core Scientific Bankruptcy Plan, at which point you will receive your Rights Offering Shares.

Q: If I exercise my Subscription Rights in the Rights Offering, may I withdraw the exercise?

A: No. Once you exercise your Subscription Rights in the Rights Offering, your exercise will be irrevocable, unless the Rights Offering does not close.

Q: What will happen if I do not participate in the Rights Offering?

A: Each holder of Existing Common Interests is under no obligation to exercise its Subscription Rights. If a holder does not exercise its Subscription Rights, or if it attempts to exercise its Subscription Rights but fails to comply with the procedures so that its exercise is invalidated, it will still be eligible to receive the consideration payable to holders of Existing Common Interests under the Core Scientific Bankruptcy Plan.

Q: Will I be told if I do not properly comply with the procedures for participants in the Rights Offering?

A: Neither Core nor the Subscription Agent will be under any obligation to inform a holder of Existing Common Interests that it has not properly complied with the procedures. If a participant has not complied with the procedures, it will not be allowed to purchase Rights Offering Shares, unless Core, in its sole discretion, determines to waive compliance in a particular case. Core is not required to grant any waivers, and may do so to a particular participant without granting similar waivers to other participants.

Q: May I subscribe for more than my pro rata share of the Rights Offering Shares?

A: Yes. There will be Oversubscription Rights in the Rights Offering. You will be granted an Oversubscription Right, which is the right to purchase additional Rights Offering Shares in the event that the

Rights Offering is not fully-subscribed. The total number of additional Rights Offering Shares you may elect to purchase pursuant to your Oversubscription Right may not exceed the total number of Rights Offering Shares offered in the Rights Offering minus the total number of Rights Offering Shares that you already elected to subscribe for. The Subscription Form includes a procedure for calculating the aggregate number of additional Rights Offering Shares in the event you exercise Oversubscription Rights and the additional purchase price that you are required to pay, based on the number of additional Rights Offering Shares for which you are electing to purchase.

Q: How do I exercise my Oversubscription Rights to purchase additional Rights Offering Shares?

A: In order to exercise your Oversubscription Rights, you must (in addition to having exercised your Subscription Rights in full and having taken the actions required in the Rights Offering Procedures), promptly upon returning your Subscription Form to the Subscription Agent, but in no event later **5:00 pm New York City time on December 11, 2023**, pay or have paid the aggregate purchase price for additional Rights Offering Shares (the “Oversubscription Funding Amount”).

Q: What if there is an insufficient number of Rights Offering Shares to satisfy the exercise of Oversubscription Rights?

A: If there is an insufficient number of Rights Offering Shares to fully satisfy exercise of Oversubscription Rights by Eligible Holders, Eligible Holders who exercised their Oversubscription Rights will receive the available Rights Offering Shares *pro rata* based on the number of Rights Offering Shares each Eligible Holder has subscribed for under the Oversubscription Rights. Any excess subscription payment will be returned by wire transfer, without interest or deduction, promptly after the expiration of the Rights Offering. The Subscription Form includes a section for you to include your bank account information for any refund.

Q: Will the Rights Offering Shares I purchase in the Rights Offering be freely transferable?

A. Yes. The Rights Offering Shares purchased in the Rights Offering (other than with respect to Backstop Shares) will be issued under 1145 of the Bankruptcy Code and will be freely tradable under U.S. securities laws (however, persons who are “affiliates” of Core will hold “control securities” and will be subject to certain trading limitations under the securities laws).

Q: Will the Rights Offering Shares that are issued in the Rights Offering be listed on any securities exchange?

A: Core intends that its shares of common stock will be listed on NASDAQ following emergence from bankruptcy. However, there is no assurance that its shares of common stock will be listed, or if it is listed, the timing of when this will occur.

Q: If I hold my Existing Common Interests through a Subscription Nominee who should I contact to participate?

A. You should contact your Subscription Nominee to understand their timing and procedures required to participate. Some helpful links and contact information for popular retail brokerage firms are included below:

Brokerage Firm	Contact Information
TD Ameritrade	Call 1-888-723-8504, option 1

	https://invest.ameritrade.com/grid/p/site#r=jPage/cgi-bin/apps/u/InboxHome
Robinhood	https://robinhood.com/us/en/support/articles/how-to-contact-phone-support/ or https://robinhood.com/contact
Fidelity	https://digital.fidelity.com/ftgw/digital/corporate-actions/ or https://www.fidelity.com/customer-service/contact-us
E*Trade	Call 1-800-387-2331
Charles Schwab	https://client.schwab.com/Accounts/EReorg/eReOrgActiveAccountOffers.aspx Call 1-800-435-4000
Sofi Invest	Chat with Invest Support - https://www.sofi.com/chat/v1/web/sofi/?product=invest Call 1-(855) 525-7634
eToro	https://www.etoro.com/en-us/customer-service/

Q: What should I do if I have other questions?

A: If you have any questions about, or require assistance regarding, the procedure for exercising your Subscription Rights, please contact Subscription Agent, Stretto at:

Core Scientific, Inc., Rights Offering, c/o Stretto
 410 Exchange, Suite 100
 Irvine, California 92602
 (888) 317-1417 (Domestic) or (929) 399-0959 (International)
CSRightsOffer@stretto.com

**QUESTIONS AND ANSWERS ABOUT THE CORE SCIENTIFIC RIGHTS OFFERING FOR
SUBSCRIPTION NOMINEES**

Q: Can Subscription Nominees submit bulk ATOP instructions?

A: No, Subscription Nominees must tender Eligible Holders on a per-holder basis. Nominees may **NOT** submit bulk tender instructions. Each participant must present their own VOI number.

Q: Can Subscription Nominees present proof of multiple subscription funding and registration information for our clients? (e.g., listing all participants' information in Excel)

A: Yes, please contact the Subscription Agent, Stretto for further instruction at:

Core Scientific, Inc., Rights Offering. c/o Stretto
410 Exchange, Suite 100
Irvine, California 92602
(888) 317-1417 (Domestic) or (929) 399-0959 (International)
CSRightsOffer@stretto.com

Q: Does the Subscription Agent have a contact information/phone number where a Subscription Nominee may verify wire instruction information?

A: Yes, please call Michael Deboissiere or Jin Sul at (888) 317-1417 (Domestic) or (929) 399-0959 (International)

Exhibit D

Equity Rights Offering

Economic Overview

The contemplated equity rights offering (“ERO”) will provide the opportunity for existing shareholders of Core Scientific, Inc. (“Core”) as of November 16, 2023 to invest *pro rata* up to \$55 million in shares of reorganized Core (“ERO Shares”). The example on the right of this page assumes an illustrative party owns 1 million shares of Core.

Key terms:

- > 30% discount to Plan Equity Value of \$766mm implied by a \$1.5 billion Plan Total Enterprise Value (“TEV”)
- A** 0.01734⁽¹⁾ ERO Shares available for each current Core share you own
- B** \$8.21710⁽¹⁾ subscription price to purchase one whole ERO Share

You can also oversubscribe for any ERO Shares not subscribed for in the rights offering by other participants

To participate in the ERO, you must:

- > Review the Rights Offering Procedures and Subscription Form and decide (1) the number of ERO Shares you wish to subscribe for, and (2) if you wish to oversubscribe for any additional unsubscribed ERO Shares (if any)
- > By 5:00 p.m.(ET) on December 11, 2023
 - Submit your completed Subscription Form via E-Subscription Portal and pay the total subscription price via wire transfer to Subscription Agent (Stretto, Inc.). Delivery and Wire instructions included in Subscription Form

E-Subscription Form Portal: <https://cases.stretto.com/corescientific>

- If you hold your current Core shares with a bank or broker, work with them to have your shares tendered into DTC’s Automated Tender Offer Program

For reference, shareholders are not required to participate in the ERO; not participating in the ERO will not affect the distributions you will otherwise receive on account of your current Core shares

Note: If you have any additional questions, please refer to the Subscription Agent at (888) 317-1417 (domestic toll-free) or via e-mail at csrightsoffer@stretto.com.

(1) Information assumes that, after giving effect to the reorganization described in the Plan and Disclosure Statement, existing equity will hold 1/25th the number of shares post-emergence as they do on November 20, 2023 (such ratio is subject to change). Core's current share price (CORZQ:US) does not reflect the reorganization and is not expected to be indicative of reorganized Core's post-emergence share price.

(2) Pre-exit information assumes existing equity holds same number of shares post-emergence as they do on November 20, 2023.

(3) While the number of ERO Shares you purchase may increase depending on (i) treatment elections by Core Scientific's miner equipment lenders (“Equipment Lender Elections”) and (ii) the extent to which the estimated maximum amount of disputed claims become allowed in Class 8 (General Unsecured Claims) and Class 11 (Section 510 Claims), the total dollar investment amount will not change. The Company's assumptions regarding Equipment Lender Elections and the Company's estimated maximum amount of disputed claims are subject to change.

(\$/ in millions, unless otherwise specified)

Equity Rights Offering Overview

Plan TEV	\$1,500
(-) Maximum Net Debt at Emergence	(734)
Minimum Plan Equity Value	\$766
(x) (1 - 30% ERO Discount)	70.0%
ERO Discounted Equity Value	\$536
(+) Maximum Net Debt at Emergence	734
ERO Discounted Enterprise Value	\$1,270

Illustrative Example

	Offer ⁽¹⁾	Pre-Exit ⁽²⁾
Shares Owned	1,000,000	1,000,000
(x) ERO Subscription Rights Factor	0.01734	0.43350
ERO Shares Purchased	17,340	433,500
(x) Purchase Price per Share	\$8.21710	\$0.32868
Total Cost of Shares Purchased	\$142,485⁽³⁾	\$142,485

Exhibit E



To Custodians, Banks, Brokers, and Other Nominees (each, a “Nominee”):

Re: Case Number: 22-90341 (DRJ) – Core Scientific, Inc., et al. CHAPTER 11 BANKRUPTCY

CUSIP No. 21873J 108

Stretto, the Subscription Agent for Core Scientific, Inc., et al., (the “Debtors”) in the United States Bankruptcy Court for the Southern District of Texas, was instructed by the Debtors’ counsel to cause to serve the enclosed materials listed in Exhibit A (the “Rights Offering Materials”) upon nominees that hold stock in “street name” for the beneficial holders of the below-referenced CUSIP Number. You are receiving the Rights Offering Materials because your institution was identified by Depository Trust Company (“DTC”) on the Security Position Report as of November 16, 2023 (the “Record Date”).

<u>CUSIP/ISIN No.</u>	<u>Record Date</u>
21873J 108 / US21873J1088	November 16, 2023

Stretto has provided the appropriate number of sets of Materials as requested by Broadridge and Mediant, respectively. The following referenced job numbers pertain to the mailings established at Broadridge and Mediant. Please mail the provided materials via USPS First-Class Mail and Email to the Record Date beneficial holders in your books and records as applicable.

<u>Broadridge Job No.(s)</u>	<u>Mediant Job No.(s)</u>
E40180	2273446

If you are not the correct individual or department to research and disburse the requested information, please forward to the proper individual at your firm.

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Exhibit A

- Equity Rights Offering Economic Overview
- Rights Offering Procedures
- Rights Offering Subscription Form
- Rights Offering FAQ

Exhibit F



Exhibit F

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip
DEPOSITORY TRUST COMPANY		570 WASHINGTON BLVD.	ATTN REORG DEPT 4TH FL	JERSEY CITY	NJ	07310
FOLIOFN, INC.		8180 GREENSBORO DRIVE	8TH FLOOR	MCLEAN	VA	22102
PROXYTRUST	ATTN RECEIVING DEPARTMENT	100 PATCO COURT	SUITE 9	ISLANDIA	NY	11749

Exhibit G



Exhibit G

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
ABN AMRO CLEARING CHICAGO LLC	PORTFOLIO MARGINING	175 W. JACKSON BLVD	SUITE 400	CHICAGO	IL	60604	
AMERICAN ENTERPRISE INVEST SVCS INC	ATTN: PENNY ZALESKY	2178 AMERIPRIZE FINANCIAL CENTER	ROUTING: S6/2178	MINNEAPOLIS	MN	55474	
AMERICAN ENTERPRISE INVEST SVCS INC	ATTN: REORG DEPARTMENT	2178 AMERIPRIZE FINANCIAL CENTER	ROUTING: S6/2178	MINNEAPOLIS	MN	55474	
AMERICAN ENTERPRISE INVEST SVCS INC	ATTN: TENZIN LHADON, PROXY DEPT	690 AMERIPRIZE FINANCIAL CENTER		MINNEAPOLIS	MN	55474	
AMERICAN ENTERPRISE INVEST SVCS INC	ERIN M STIELER	682 AMP FINANCIAL CENTER		MINNEAPOLIS	MN	55474	
AMERICAN ENTERPRISE INVEST SVCS INC	GREG WRAALSTAD	CORPORATE ACTIONS	901 3RD AVE SOUTH	MINNEAPOLIS	MN	55474	
AMERICAN ENTERPRISE INVESTMENT SERVICES INC.	ATTN: CORPORATE ACTIONS DEPT	682 AMERIPRIZE FINANCIAL CTR		MINNEAPOLIS	MN	55474-0006	
APEX CLEARING CORPORATION	ATTN: BILIANA STOIMENOVA	1700 PACIFIC AVENUE	SUITE 1400	DALLAS	TX	75201	
APEX CLEARING CORPORATION	ATTN: BRIAN DARBY	ONE DALLAS CENTER	350 M. ST. PAUL, SUITE 1300	DALLAS	TX	75201	
APEX CLEARING CORPORATION	ATTN: CORPORATE ACTIONS DEPT	2 GATEWAY CENTER 283-299 MARKET ST	16TH FLOOR	NEWARK	NJ	07102-5005	
AXOS CLEARING LLC	ANH MECHALS	9300 UNDERWOOD AVENUE	SUITE 400	OMAHA	NE	68114	
AXOS CLEARING LLC	ISSUER SERVICES	C/O MEDIANT COMMUNICATION	8000 REGENCY PARKWAY	CARY	NC	27518	
AXOS CLEARING LLC	LUKE HOLLAND	1200 LANDMARK CENTER	SUITE 800	OMAHA	NE	68102	
BANK OF AMERICA, NA/GWIM TRUST OPERATIONS	ATTN: CORPORATE ACTIONS DEPT	901 MAIN ST FL 12		DALLAS	TX	75202-3738	
BANK OF AMERICA, NA/GWIM TRUST OPS	SHARON BROWN	1201 MAIN STREET	9TH FLOOR	DALLAS	TX	75202	
BARCLAYS BANK PLC NEW YORK BRANCH	BARCLAYSBANK PLC-LNBR	ANTHONY SCIARAFFO	1301 SIXTH AVE	NEW YORK	NY	10019	
BARCLAYS BANK PLC NEW YORK BRANCH	BARCLAYSBANK PLC-LNBR	CORPORATE ACTIONS	200 CEDAR KNOLLS ROAD	WHIPPANY	NJ	07981	
BBS SECURITIES INC./CDS	CORPORATE ACTIONS	4100 YONGE STREET	SUITE 415	TORONTO	ON	M2P 2B5	CANADA
BBS SECURITIES INC./CDS	DEBORAH CARLYLE	4100 YONGE STREET	SUITE 504A	TORONTO	ON	M2P 2G2	CANADA
BMO NESBITT BURNS INC./CDS	LOUISE TORANGEAU; PHUTHORN PENIKETT	1 FIRST CANADIAN PLACE, 13TH FL	PO BOX 150	TORONTO	ON	M5X 1H3	CANADA
BMO NESBITT BURNS INC./CDS	PHUTHORN PENIKETT	250 YONGE STREET	14TH FLOOR	TORONTO	ON	M5B 2M8	CANADA
BNP PARIBAS NY BRANCH/CUST/CLTASSTS	DEAN GALLI	AD. D. JOAO II	N. 49	LISBON		1988-028	PORTUGAL
BNP PARIBAS NY BRANCH/CUST/CLTASSTS	RUSSELL YAP	525 WASHINGTON BLVD	9TH FLOOR	JERSEY CITY	NJ	07310	
BNP PARIBAS PRIME BROKERAGE, INC.	RONALD PERSAUD	525 WASHINGTON BLVD	9TH FLOOR	JERSEY CITY	NJ	07310	
BNP PARIBAS SECURITIES CORP/PRIME B	RONALD PERSAUD	525 WASHINGTON BLVD	9TH FLOOR	JERSEY CITY	NJ	07310	
BNP PARIBAS, NEW YORK BRANCH/BNP PAR	RONALD PERSAUD	525 WASHINGTON BLVD	9TH FLOOR	JERSEY CITY	NJ	07310	
BNP PARIBAS, NY BRANCH/BNP P PRIME BNYMELLON/RE CHARLES STANLEY AND COM	BROKERAGE CUSTODIAN	525 WASHINGTON BLVD	9TH FLOOR	JERSEY CITY	NJ	07310	
	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	PITTSBURGH	PA	15259	

In re: Core Scientific, Inc., et al.

Case No. 22-90341 (CML)

Page 1 of 7



Exhibit G

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
BROWN BROTHERS HARRIMAN & CO.	JERRY TRAVERS	525 WASHINGTON BLVD.		JERSEY CITY	NJ	07310	
CANTOR FITZGERALD & CO.	CORPORATE ACTIONS	55 WATER STREET	28TH FLOOR	NEW YORK	NY	10041	
	CORPORATE ACTIONS			NEW YORK	NY	10022	
CANTOR FITZGERALD & CO.	DEPT.	110 EAST 59TH STREET		EDGEGOOD	NY	11717	
CANTOR FITZGERALD & CO.	ISSUER SERVICES	51 MERCEDES WAY					
CDS	LORETTA VERELLI	600 BOUL. DE MAISONNEUVE	QUEST BUREAU 210	MONTREAL	QC	H3A 3J2	CANADA
CETERA INVESTMENT SERVICES LLC	ANGELA HANDELAND	400 1ST STREET SOUTH	SUITE 300	ST. CLOUD	MN	56301	
CETERA INVESTMENT SERVICES LLC	ATTN: ASHLEY ROELIKE	400 1ST STREET SOUTH	SUITE 300	ST. CLOUD	MN	56301	
CHARLES SCHWAB & CO., INC.	CHRISTINA YOUNG	2423 E LINCOLN DRIVE		PHOENIX	AZ	85016-1215	
CHARLES SCHWAB & CO., INC.	CORP ACTIONS DEPT.: 01-1B572	CHRISTINA YOUNG	2423 E LINCOLN DRIVE	PHOENIX	AZ	85016-1215	
CIBC WORLD MARKETS INC./CDS	RODERICK ROOPSINGH	CANADIAN IMPERIAL BANK OF COMMERCE	22 FRONT ST. W. 7TH FL (ATTN. CORP. ACT)	TORONTO	ON	M5J 2W5	CANADA
CITIBANK, N.A.	PAUL WATTERS	3801 CITIBANK CENTER	B/3RD FLOOR/ZONE 12	TAMPA	FL	33610	
CITIBANK, N.A.	SHERIDA SINANAN	3801 CITIBANK CENTER	B/3RD FLOOR/ZONE 12	TAMPA	FL	33610	
CITIGROUP GLOBAL MARKETS, INC./CORRESPONDENT CLEARING	CHARLES FERNANDES	388 GREENWICH STREET		NEW YORK	NY	10013	
CITIGROUP GLOBAL MARKETS, INC./CORRESPONDENT CLEARING	CORRESPONDENT CLEARING	388 GREENWICH STREET	11TH FLOOR	NEW YORK	NY	10013	
CLEAR STREET LLC		55 BROADWAY, SUITE 2102		NEW YORK	NY	10006	
COMERICA BANK	GLORIA IMHOFF	411 WEST LAFAYETTE		DETROIT	MI	48226	
CONVERGEX EXECUTION SOLUTIONS LLC	HOWARD FLAXER	3501 QUADRANGLE BLVD	SUITE 200	ORLANDO	FL	32817	
COWEN EXECUTION SERVICES LLC	HOWARD FLAXER	3501 QUADRANGLE BLVD	SUITE 200	ORLANDO	FL	32817	
CREDENTIAL SECURITIES INC./CDS	CORPORATE ACTIONS	700 - 1111 WEST GEORGIA ST		VANCOUVER	BC	V6E 4T6	CANADA
CREST INTERNATIONAL NOMINEES LIMITED	NATHAN ASHWORTH	33 CANNON STREET		LONDON	UK	EC4M 5SB	UNITED KINGDOM
D. A. DAVIDSON & CO.	ATTN: CORPORATE ACTIONS	8 THIRD STREET NORTH		GREAT FALLS	MT	59401	
D. A. DAVIDSON & CO.	ATTN: DEBBIE GYGER, RITA LINSKEY	8 THIRD STREET NORTH		GREAT FALLS	MT	59401	
DEPOSITORY TRUST & CLEARING CORPORATION	ATTN REORG DEPT 4TH FLOOR	570 WASHINGTON BLVD.		JERSEY CITY	NJ	07310	
DESJARDINS SECURITIES INC./CDS	ATTN: REORG DEPARTMENT	1 COMPLEXE DESJARDINS	C.P. 34, SUCC ESJARDINS	MONTREAL	QC	H5B 1E4	CANADA
DESJARDINS SECURITIES INC./CDS	ATTN: REORG DEPT-MTL1060-1ER-E	1060 UNIVERSITY STREET	SUITE 101	MONTREAL	QC	H3B 5L7	CANADA
DESIJARDINS SECURITIES INC./CDS	VALEURS MOBILIARES DESJARDINS	2, COMPLEXE DESJARDINS TOUR EST	NIVEAU 62, E1-22	MONTREAL	QC	H5B 1J2	CANADA
DESIJARDINS SECURITIES INC./CDS	VERONIQUE LEMIEUX	1060 UNIVERSITY STREET	SUITE 101	MONTREAL	PQ	H5B 5L7	CANADA
DRIVEWEALTH, LLC		15 EXCHANGE PLACE	10TH FLOOR	JERSEY CITY	NJ	07302	
E*TRADE CLEARING LLC	C/O BROADRIDGE	2 JOURNAL SQUARE PLAZA	5TH FLOOR	JERSEY CITY	NJ	07306	
E*TRADE CLEARING LLC	JOHN ROSENBACH	1271 AVENUE OF THE AMERICAS	14TH FLOOR	NEW YORK	NY	10020	
E*TRADE CLEARING LLC	JOHN ROSENBACH	200 HUDSON STREET	SUITE 501	JERSEY CITY	NJ	07311	
E*TRADE CLEARING LLC	VICTOR LAU	34 EXCHANGE PLACE	PLAZA II	JERSEY CITY	NJ	07311	
EDWARD D. JONES & CO.	DEREK ADAMS	12555 MANCHESTER ROAD		ST LOUIS	MO	63131	

In re: Core Scientific, Inc., et al.

Case No. 22-90341 (CML)



Exhibit G

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
EDWARD D. JONES & CO.	ELIZABETH ROLWES	201 PROGRESS PARKWAY		MARYLAND HEIGHTS	MO	63043-3042	
EDWARD JONES/CDS	CORPORATE ACTIONS	201 PROGRESS PARKWAY		MARYLAND HEIGHTS	MO	63043	
EDWARD JONES/CDS	DIANE YOUNG	1255 MANCHESTER ROAD		ST LOUIS	MO	63141	
FIDELITY CLEARING CANADA ULC/CDS	ATTN: CORPORATE ACTIONS	245 SUMMER STREET	MAILZONE V5A	BOSTON	MA	02210	
FIDELITY CLEARING CANADA ULC/CDS	ATTN: JOHN SPURWAY	245 SUMMER STREET	MAILZONE V5A	BOSTON	MA	02210	
FIDELITY CLEARING CANADA ULC/CDS	CAROL ANDERSON	483 BAY STREET, SOUTH TOWER	SUITE 200	TORONTO	ON	M5G 2N7	CANADA
FIDELITY CLEARING CANADA ULC/CDS	CORP ACTION	483 BAY STREET, SOUTH TOWER	SUITE 200	TORONTO	ON	M5G 2N7	CANADA
FIDELITY CLEARING CANADA ULC/CDS	LINDA SARGEANT	401 BAY STREET	SUITE 2910	TORONTO	ON	M5H 2Y4	CANADA
FIFTH THIRD BANK	LANCE WELLS	5001 KINGSLEY DRIVE	MAIL DROP 1MOB2D	CINCINNATI	OH	45227	
FOLIO INVESTMENTS, INC.	ASHLEY THEOBALD	8180 GREENSBORO DRIVE	8TH FLOOR	MCLEAN	VA	22102	
FUTU CLEARING INC.	CORPORATE ACTIONS	12750 MERIT DRIVE	SUITE 475	DALLAS	TX	75251	
GOLDMAN SACHS & CO. LLC	PROXY HOTLINE 1	30 HUDSON STREET	PROXY DEPARTMENT	JERSEY CITY	NJ	07302	
GOLDMAN, SACHS & CO.	ATTN: STEVE BERRIOS - CORPORATE ACTIONS	100 BURMA ROAD		JERSEY CITY	NJ	07305	
HAYWOOD SECURITIES INC./CDS	TRACY COLLEGE / JULIE BRERETON	200 BURRARD STREET	SUITE 700	VANCOUVER	BC	V6C 3L6	CANADA
HILLTOP SECURITIES INC.	ATTN: BONNIE ALLEN, CORPORATE ACTIONS	717 N HARWOOD ST	STE 3400	DALLAS	TX	75201-6534	
HILLTOP SECURITIES INC.	ATTN: CORPORATE ACTIONS	1201 ELM STREET	SUITE 3500	DALLAS	TX	75270	
HILLTOP SECURITIES INC.	RHONDA JACKSON	717 N HARWOOD ST	SUITE 3400	DALLAS	TX	75201	
HRT FINANCIAL LLC	CORPORATE ACTIONS	32 OLD SLIP	30TH FLOOR	NEW YORK	NY	10005	
HSBC BANK USA, NA/CLEARING	CORPORATE ACTIONS	HOWARD DASH	452 5TH AVENUE	NEW YORK	NY	10018	
HSBC BANK USA, NA/CLEARING	LEON SCHNITZPAHN	ONE HANSON PLACE	LOWER LEVEL	BROOKLYN	NY	11243	
HSBC BANK USA, NA/HSBC CUSTODY & CLEARING SERVICES FOR STOCK	CORPORATE ACTIONS	ONE HANSON PLACE		BROOKLYN	NY	11243	
INTERACTIVE BROKERS RETAIL EQUITY CLEARING	KARIN MCCARTHY	2 PICKWICK PLAZA	2ND FLOOR	GREENWICH	CT	06830	
INTERACTIVE BROKERS RETAIL EQUITY CLEARING	KARIN MCCARTHY	8 GREENWICH OFFICE PARK		GREENWICH	CT	06831	
J.P. MORGAN CLEARING CORP.	ATTN: CORPORATE ACTIONS	14201 DALLAS PARKWAY	12TH FLOOR	DALLAS	TX	75254	
J.P. MORGAN CLEARING CORP.	JOHN FAY	500 STANTON CHRISTIANA ROAD	OPS 4, FLOOR 03 NCC5	NEWARK	DE	19713-2107	
J.P. MORGAN CLEARING CORP.	MARCIK BIEGANSKI	14201 DALLAS PARKWAY, 12TH FL		DALLAS	TX	75254	
JANNEY MONTGOMERY SCOTT LLC	ATTN: BRENDAI KIRBY, KURT DODDS	1717 ARCH STREET	19TH FLOOR	PHILADELPHIA	PA	19103	
JANNEY MONTGOMERY SCOTT LLC	ATTN: CORPORATE ACTIONS DEPARTMENT	1717 ARCH STREET, 19TH FLOOR		PHILADELPHIA	PA	19103	
JANNEY MONTGOMERY SCOTT LLC	MARK F. GRESS	C/O MEDIANT COMMUNICATIONS INC.	200 REGENCY FOREST DRIVE	CARY	NC	27518	
JANNEY MONTGOMERY SCOTT LLC	REGINA LUTZ	1801 MARKET STREET, 9TH FLOOR		PHILADELPHIA	PA	19103-1675	
JEFFERIES LLC	ROBERT MARANZANO	34 EXCHANGE PL		JERSEY CITY	NJ	07311	



Exhibit G

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
JPMORGAN CHASE BANK, NATIONAL ASSOCI	SACHIN GOYAL	500 STANTON CHRISTIANA ROAD, OPS 4	FLOOR 02	NEWARK	DE	19713-2107	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	FAREED HAMEEDUDDIN	4 CHASE METROTECH CENTER		BROOKLYN	NY	11245	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	MARCIN BIEGANSKI	14201 DALLAS PKWY	FLOOR 12 - CORP ACTIONS DEPT	DALLAS	TX	75254	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	SACHIN GOYAL	500 STANTON CHRISTIANA ROAD	OPS 4, FLOOR 02	NEWARK	DE	19713-2107	
JPMORGAN CHASE BANK/EUROCLEAR BANK	CORPORATE ACTIONS	14201 DALLAS PKWY	FLOOR 12 - CORP ACTIONS DEPT	DALLAS	TX	75254	
JPMORGAN CHASE BANK/EUROCLEAR BANK	CORPORATE ACTIONS	500 STANTON CHRISTIANA ROAD	OPS 4, FLOOR 02	NEWARK	DE	19713-2107	
KCG AMERICAS LLC	JANICA BRINK, VP	CORPORATE ACTIONS	545 WASHINGTON BLVD.	JERSEY CITY	NJ	07310	
LAURENTIAN BANK OF CANADA/CDS	FRANCESCA MAIORINO	1981 MCGILL COLLEGE AVE	SUITE 100	MONTRÉAL	QC	BCAH3A 3K3	CANADA
LPL FINANCIAL CORPORATION	CORPORATE ACTIONS	KRISTIN KENNEDY	9785 TOWNE CENTRE DRIVE	SAN DIEGO	CA	92121-1968	
M1 FINANCE LLC	ATTN: CORPORATE ACTIONS	200 N LASALLE ST STE. 800		CHICAGO	IL	60601	
MACKIE RESEARCH CAPITAL CORPORATION/	TONY RODRIGUES	199 BAY STREET	COMMERCE COURT WEST, SUITE 4600	TORONTO	ON	M5L 1G2	CANADA
MACKIE RESEARCH CAPITAL CORPORATION/CDS	ATTN: CORPORATE ACTIONS	199 BAY STREET	COMMERCE COURT WEST, SUITE 4600	TORONTO	ON	M5L 1G2	CANADA
MACKIE RESEARCH CAPITAL CORPORATION/CDS	ATTN: VISHNU SANTHAKUMAR	199 BAY STREET	COMMERCE COURT WEST, SUITE 4600	TORONTO	ON	M5L 1G2	CANADA
MANULIFE SECURITIES INCORPORATED/CDS	JOSEPH CHAU	MANAGER	85 RICHMOND STREET WEST	TORONTO	ON	M5K 1K2	CANADA
MANULIFE SECURITIES INCORPORATED/CDS	SECURITIES OPERATIONS	PO BOX 1700 RPO LAKESHORE WEST		OAKVILLE	ON	L6K 0G7	CANADA
MARSCO INVESTMENT CORPORATION/TRADEUP	MARK KADISON	101 EISENHOWER PARKWAY		ROSELAND	NJ	07068	
MERRILL LYNCH, PIERCE FENNER & SMITH	SMITH INC. -SECURITIES LENDING	EARL WEEKS	4804 DEER LAKE DR. E.	JACKSONVILLE	FL	32246	
MERRILL LYNCH, PIERCE FENNER & SMITH	EARL WEEKS	ATTN: CORPORATE ACTIONS	4804 DEER LAKE DR. E.	JACKSONVILLE	FL	32246	
MERRILL LYNCH, PIERCE FENNER & SMITH	EARL WEEKS	C/O MERRILL LYNCH CORPORATE ACTIONS	4804 DEER LAKE DR. E.	JACKSONVILLE	FL	32246	
MERRILL LYNCH, PIERCE, FENNER & SMITH	SMITH INCORPORATED	EARL WEEKS	4804 DEAR LAKE DR E	JACKSONVILLE	FL	32246	
MERRILL LYNCH, PIERCE, FENNER & SMITH	EARL WEEKS	4804 DEAR LAKE DR E		JACKSONVILLE	FL	32246	
MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED/671 MLPF&	ATTN EARL WEEKS CORP ACTIONS	4804 DEERLAKE DR. E.		JACKSONVILLE	FL	32246	
MIRAE ASSET SECURITIES (USA), INC.	CORPORATE ACTIONS	810 7TH AVENUE, 37TH FLOOR		NEW YORK	NY	10019	
MITSUBISHI UFJ TRUST & BANKING CORPO	EDWARD CAPLETTE	1221 AVENUE OF THE AMERICAS	10TH FLOOR	NEW YORK	NY	10022	
MITSUBISHI UFJ TRUST & BANKING CORPORATION,	NEW YORK BRANCH	RICHARD WENSKOSKI	420 FIFTH AVENUE 6TH FLOOR	NEW YORK	NY	10018	
MIZUHO BANK (USA)	ROBERT DIMICK	135 WEST 50TH STREET	16TH FLOOR	NEW YORK	NY	10020	
MIZUHO TRUST & BANKING CO. (USA)	ROBERT DIMICK	135 WEST 50TH STREET	16TH FLOOR	NEW YORK	NY	10020	



Exhibit G

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
MORGAN STANLEY & CO. INTERNATIONAL P	DAN SPADACCINI	901 SOUTH BOND ST	6TH FL	BALTIMORE	MD	21231	
MORGAN STANLEY & CO. LLC	ATTN: CORPORATE ACTIONS	1300 THAMES STREET	7TH FLOOR	BALTIMORE	MD	21231	
MORGAN STANLEY & CO. LLC	MANSUR PRESIDENT	1300 THAMES STREET	5TH FL	BALTIMORE	MD	21231	
MORGAN STANLEY & CO. LLC	MICHELLE FORD	901 SOUTH BOND ST	6TH FL	BALTIMORE	MD	21231	
MORGAN STANLEY & CO. LLC/INTERNATIONAL PLC	MANSUR PRESIDENT CORP ACTIONS	1300 THAMES STREET	7TH FLOOR	BALTIMORE	MD	21231	
MORGAN STANLEY SMITH BARNEY LLC	JOHN BARRY	1300 THAMES ST	6TH FLOOR	BALTIMORE	MD	21231	
MURIEL SIEBERT & CO., INC.		15 EXCHANGE PLACE SUITE 800		JERSEY CITY	NY	07302	
NATIONAL FINANCIAL SERVICES LLC	CORP ACTIONS	200 SEAPORT BLVD, Z1B		BOSTON	MA	02210	
NATIONAL FINANCIAL SERVICES LLC	JOANNE PADARATHSIGN	499 WASHINGTON BLVD		JERSEY CITY	NJ	07310	
NATIONAL FINANCIAL SERVICES LLC	PETER CLOSS	499 WASHINGTON BLVD.		JERSEY CITY	NJ	07310	
NBCN INC./CDS	ANNA MEDEIROS	1010 RUE DE LA GAUCHETIERE ST WEST	SUITE 1925	MONTREAL	QC	H3B 5J2	CANADA
OPPENHEIMER & CO. INC.	ATTN: CORPORATE ACTIONS	85 BROAD STREET		NEW YORK	NY	10004	
OPPENHEIMER & CO. INC.	ATTN: FRAN BANSON, SUSAN STOIA	85 BROAD STREET		NEW YORK	NY	10004	
PERSHING LLC	ATTN: REGAN PALMER JOSEPH LAVARA	ONE PERSHING PLAZA	10TH FLOOR	JERSEY CITY	NJ	07399	
PHILLIP CAPITAL INC.	ATTN: CORPORATE ACTIONS	141 W JACKSON BLVD	SUITE 3050, CHICAGO BOARD OF TRADE BUILDING	CHICAGO	IL	60604	
PI FINANCIAL CORP./CDS	ROB MCNEIL	666 BURRARD STREET	SUITE 1900	VANCOUVER	BC	V6C 3NBC	CANADA
PNC BANK, NATIONAL ASSOCIATION	JUANITA NICHOLS	8800 TINICUM BLVD	MAILSTOP F6-F266-02-2	PHILADELPHIA	PA	19153	
QUANTEX CLEARING, LLC	CORP ACTION	70 HUDSON ST. SUITE 5B		HOBOKEN	NJ	07030	
QUANTEX CLEARING, LLC	MATTHEW LAGNESE	70 HUDSON ST. SUITE 5B		HOBOKEN	NJ	07030	
QUESTRADE INC./CDS	CORPORATE ACTIONS	5650 YONGE STREET	SUITE 1700	TORONTO	ON	M2M 4G3	CANADA
RAYMOND JAMES & ASSOCIATES, INC.	ATTN: ELAINE MULLEN	CORPORATE ACTIONS	880 CARILLON PARKWAY	ST. PETERSBURG	FL	33716	
RAYMOND JAMES & ASSOCIATES, INC.	ROBERTA GREEN	880 CARILLION PARKWAY		SAIT PETERSBURG	FL	33716	
RAYMOND JAMES LTD./CDS	CORPORATE ACTIONS	PO BOX 23558		ST PETERSBURG	FL	33742-3558	
RBC CAPITAL MARKETS, LLC	ATTN: REORG DEPARTMENT	60 S 6TH ST		MINNEAPOLIS	MN	55402	
RBC CAPITAL MARKETS, LLC	SHANNON JONES	60 S 6TH ST - P09		MINNEAPOLIS	MN	55402-4400	
RBC CAPITAL MARKETS, LLC	STEVE SCHAFER SR	ASSOCIATE	60 S 6TH ST - P09	MINNEAPOLIS	MN	55402-4400	
RBC DOMINION SECURITIES INC./CDS	KAREN OLIVERES	200 BAY STREET, 6TH FLOOR	ROYAL BANK PLAZA NORTH TOWER	TORONTO	ON	M5J 2W7	CANADA
RELIANCE TRUST COMPANY/FIS TRUSTDESK MKE	JULIE MCGUINESS	1100 ABERNATHY ROAD	500 NORTHPARK BUILDING SUITE 400	ATLANTA	GA	30328	
ROBERT W. BAIRD & CO. INCORPORATED	JAN SUDFELD	777 E. WISCONSIN AVENUE	19TH FLOOR	MILWAUKEE	WI	53202	
ROBINHOOD SECURITIES, LLC	CORPORATE ACTIONS	DAWN PAGLIARO	500 COLONIAL CENTER PKWY #100	LAKE MARY	FL	32746	
SAFRA SECURITIES LLC	CORPORATE ACTIONS	NOAH RAMOS	545 5TH AVENUE	NEW YORK	NY	10036	
SANFORD C. BERNSTEIN & CO., LLC	ANITA BACTAWAR	1 NORTH LEXINGTON AVE	C/O RIDGE	WHITE PLAINS	NY	10601	
SCOTIA CAPITAL INC./CDS	CORPORATE ACTIONS	LUISA DOMINGUES	40 KING STREET W	TORONTO	ON	M5H1H1	CANADA
SCOTIA CAPITAL INC./CDS	LILIAN NIE	40 KING STREET W	23RD FLOOR	TORONTO	ON	M5H1H1	CANADA



Exhibit G

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
SEI PRIVATE TRUST COMPANY/C/O GWP	DIANA MASON	CORPORATE ACTIONS	1 FREEDOM VALLEY DRIVE	OAKS	PA	19456	
SEI PRIVATE TRUST COMPANY/C/O GWP	ERIC GREENE	ONE FREEDOM VALLEY DRIVE		OAKS	PA	19456	
SG AMERICAS SECURITIES, LLC	CHARLES HUGHES	480 WASHINGTON BLVD		JERSEY CITY	NJ	07310	
SG AMERICAS SECURITIES, LLC	PAUL MITSAKOS	480 WASHINGTON BLVD.		JERSEY CITY	NJ	07310	
STATE STREET BANK & TRUST/STATE STRE	JOSEPH J. CALLAHAN	GLOBAL CORP ACTION DEPT JAB5W	P.O. BOX 1631	BOSTON	MA	02105-1631	
STATE STREET BANK & TRUST/STATE STREET TOTALET	GLOBAL CORP ACTION DEPT JAB5W	EMAIL PROXY CONTACT	1776 HERITAGE DR	NORTH QUINCY	MA	02171	
STATE STREET BANK & TRUST/STATE STREET TOTALET	GLOBAL CORP ACTION DEPT JAB5W	ROBERT RAY / JOSEPH J. CALLAHAN	P.O. BOX 1631	BOSTON	MA	02105-1631	
STATE STREET BANK AND TRUST COMPANY	DEUTSCHE BANK FRANKFURT	KAREN T JOHNDROW	1776 HERITAGE DRIVE	NORTH QUINCY	MA	02171	
STATE STREET BANK AND TRUST COMPANY	PROXY SERVICES	1776 HERITAGE DR		NORTH QUINCY	MA	02171	
STATE STREET BANK AND TRUST COMPANY	PROXY SERVICES	CHRISTINE SULLIVAN; JERRY PARRILLA	1776 HERITAGE DR.	NORTH QUINCY	MA	02171	
STATE STREET BANK AND TRUST COMPANY/	KAREN T JOHNDROW	1776 HERITAGE DRIVE		NORTH QUINCY	MA	02171	
STERNE, AGEE & LEACH, INC.	ATTN: JUSTIN WOODHAM	2 PERIMETER PARK SOUTH	SUITE 100W	BIRMINGHAM	AL	35243	
STERNE, AGEE & LEACH, INC.	KEN SIMPSON, JAMES MEZRANO	2 PERIMETER PARK	SUITE 100W	BIRMINGHAM	AL	35209	
STIFEL, NICOLAUS & COMPANY, INCORPORATED	501 N BROADWAY			ST LOUIS	MO	63102	
STIFEL, NICOLAUS & COMPANY, INCORPORATED	ATTN: CHRIS WIEGAND, TINA SCHWEITZER	501 N BROADWAY	ONE FINANCIAL PLAZA	ST. LOUIS	MO	63102	
STIFEL, NICOLAUS & COMPANY, INCORPORATED	C/O MEDIANT COMMUNICATIONS	200 REGENCY FOREST DRIVE		CARY	NC	27518	
STOCKCROSS FINANCIAL SERVICES, INC.	ATTN: CORPORATE ACTIONS, LORETTA RACER	1900 ST. JAMES PLACE #120		HOUSTON	TX	77056	
STOCKCROSS FINANCIAL SERVICES, INC.	ATTN: KIMBERLEY DEHN	1900 ST. JAMES PLACE #120		HOUSTON	TX	77056	
STOCKCROSS FINANCIAL SERVICES, INC.	ATTN: LISA BRUNSON	9464 WILSHIRE BLVD		BEVERLY HILLS	CA	90212	
STOCKCROSS FINANCIAL SERVICES, INC.	CORPORATE ACTIONS	9464 WILSHIRE BLVD.		BEVERLY HILLS	CA	90212	
STOCKCROSS FINANCIAL SERVICES, INC.	DIANE TOBEY	77 SUMMER STREET		BOSTON	MA	02110	
SUMITOMO MITSUI TRUST BANK (U.S.A.) LIMITED	BETH CUMMINGS	111 RIVER STREET		HOBOKEN	NJ	07030	
TD AMERITRADE CLEARING, INC.	ANH MECHALS	200 S. 108TH AVENUE		OMAHA	NE	68154	
TD AMERITRADE CLEARING, INC.	ATTN: CORP ACTIONS	SUZANNE BRODD	200 S. 108TH AVENUE	OMAHA	NE	68154	
TD AMERITRADE CLEARING, INC.	KEVIN STRINE	4211 S. 102ND STREET		OMAHA	NE	68127	
TD AMERITRADE CLEARING, INC.	MANDI FOSTER	1005 N. AMERITRADE PLACE		BELLEVUE	NE	68005	
TD WATERHOUSE CANADA INC./CDS	YOUSUF AHMED	77 BLOOR STREET WEST	3RD FLOOR	TORONTO	ON	M4Y 2T1	CANADA
TEXAS TREASURY SAFEKEEPING TRUST COMPANY	JANIE DOMINGUEZ	208 E. 10TH STREET	ROOM 410	AUSTIN	TX	78701	
THE BANK OF NEW YORK MELLON	CELESTE MORRIS	500 GRANT STREET	ROOM 151-2610	PITTSBURGH	PA	15259	

In re: Core Scientific, Inc., et al.

Case No. 22-90341 (CML)



Exhibit G

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
THE BANK OF NEW YORK MELLON	CHARLES STANLEYAND COMPANY, LIMITED	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE	PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	JENNIFER MAY	525 WILLIAM PENN PLACE	SUITE 153-0400	PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON MELLON TRST OF NEW ENGLAND, NATIONAL ASSOC.		525 WILLIAM PENN PLACE	SUITE 0400	PITTSBURGH	PA	15259	
THE NORTHERN TRUST COMPANY	ANDREW LUSSEN	ATTN: CAPITAL STRUCTURES-C1N	801 S CANAL STREET	CHICAGO	IL	60607	
THE NORTHERN TRUST COMPANY	ATTN: CORPORATE ACTIONS	RYAN CHISLETT	801 S CANAL STREET	CHICAGO	IL	60607	
TRADESTATION SECURITIES, INC.	ATTN: ANDREA AUGUSTIN	CORPORATE ACTIONS	8050 SW 10TH ST	PLANTATION	FL	33324	
TRADESTATION SECURITIES, INC.	ATTN: DAVID BIALER	8050 SW 10TH STREET	SUITE 400	PLANTATION	FL	33324	
TRADEUP SECURITIES, INC.		101 EISENHOWER PARKWAY		ROSELAND	NJ	07068	
U.S. BANCORP INVESTMENTS, INC.	ATTN: CHERICE TVEIT	60 LIVINGSTON AVE		ST. PAUL	MN	55107	
U.S. BANCORP INVESTMENTS, INC.	ATTN: REORG DEPARTMENT	60 LIVINGSTON AVE		ST. PAUL	MN	55107	
U.S. BANCORP INVESTMENTS, INC.	KEVIN BROWN	ASSISTANT VICE PRESIDENT	60 LIVINGSTON AVE	ST. PAUL	MN	55107-1419	
U.S. BANK N.A.	STEPHANIE KAPTA	1555 N RIVERCENTER DRIVE	SUITE 302	MILWAUKEE	WI	53212	
UBS AG STAMFORD BRANCH	AS CUSTODIAN FOR UBSAG LONDON BRANCH	GREGORY CONTALDI - DIRECTOR	1000 HARBOR BLVD - 5TH FLOOR	WEEHAWKEN	NJ	07086	
UBS AG STAMFORD BRANCH/AS CUSTODIAN	GREGORY CONTALDI	DIRECTOR	1000 HARBOR BLVD - 5TH FLOOR	WEEHAWKEN	NJ	07086	
UBS FINANCIAL SERVICES INC.	ATTN: CORPORATE ACTIONS	1000 HARBOR DRIVE		WEEHAWKEN	NJ	07086	
UBS FINANCIAL SERVICES INC.	JANE FLOOD	1000 HARBOR BLVD		WEEHAWKEN	NJ	07086	
UBS SECURITIES LLC	GREGORY CONTALDI	DIRECTOR	1000 HARBOR BLVD - 5TH FLOOR	WEEHAWKEN	NJ	07086	
VANGUARD MARKETING CORPORATION		100 VANGUARD BOULEVARD		MALVERN	PA	19355	
VANGUARD MARKETING CORPORATION		PO BOX 1170		VALLEY FORGE	PA	19482-1170	
VANGUARD MARKETING CORPORATION	ATTN: BEN BEGUIN	14321 N. NORTHSIGHT BOULEVARD		SCOTTSDALE	AZ	85260	
VELOX CLEARING LLC		2400 E KATELLA AVE		ANAHEIM	CA	92806	
VIRTU AMERICAS LLC	JANICA BRINK	165 BROADWAY		NEW YORK	NY	10006	
VIRTU AMERICAS LLC	JANICA BRINK	545 WASHINGTON BLVD.		JERSEY CITY	NJ	07310	
VISION FINANCIAL MARKETS LLC	ANA MARTINEZ	120 LONG RIDGE ROAD	3 NORTH	STAMFORD	CT	06902	
VISION FINANCIAL MARKETS LLC	ANA MARTINEZ	CORPORATE ACTIONS	4 HIGH RIDGE PARK	STAMFORD	CT	06804	
WEBBUSH SECURITIES INC.	ALAN FERREIRA	P.O. BOX 30014		LOS ANGELES	CA	90030	
WEBBUSH SECURITIES INC.	DONNA WONG	1000 WILSHIRE BLVD		LOS ANGELES	CA	90030	
WEBBUSH SECURITIES INC./P3	ALAN FERREIRA	1000 WILSHIRE BLVD	SUITE #850	LOS ANGELES	CA	90030	
WELLS FARGO CLEARING SERVICES LLC	PROXY DEPARTMENT	1 N JEFFERSON AVE		ST. LOUIS	MO	63103	
WESBANCO BANK, INC.	SUSAN KOVAL	ONE BANK PLAZA		WHEELING	WV	26003	
WILSON-DAVIS & CO., INC.	BILL WALKER	236 SOUTH MAIN STREET		SALT LAKE CITY	UT	84101	

Exhibit H



Exhibit H

Served via Electronic Mail

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BANK OF AMERICA, NA/GWIM TRUST OPERATIONS	EARL.WEEKS@BAML.COM CPACTIONSMLPROREORG@BAML.COM; GMISAMRSIPBCORPACT@BAML.COM; GMISAMRSIPBPROXYVOT@BAML.COM; CPACTIONSLITIGATION@BANKOFAMERICA.COM; SEC_OPS_PROXY@BAML.COM CPACTIONSLITIGATION@BOFA.COM
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BBS SECURITIES INC./CDS	INFO@BBSSECURITIES.COM
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BMO NESBITT BURNS INC./CDS	NBOPS.PROXY@BMO.COM DINA.FERNANDES@BMONB.COM; BMOCMSETTLEMENTS.NEWYORK@BMO.COM; BMOGAM.SLOPERATIONS@BMO.COM
BMO NESBITT BURNS INC./CDS** DTC# 05043	PHUTHORN.PENIKETT@BMONB.COM WMPOCLASS.ACTIONS@BMO.COM
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Exhibit H

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CIBC WORLD MARKETS INC./CDS	MAILBOX.CAEVENTSCIBC@CIBC.CA
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CLEARSTREAM INTERNATIONAL SA	CA_GENERAL.EVENTS@CLEARSTREAM.COM CA_LUXEMBOURG@CLEARSTREAM.COM CA_MANDATORY.EVENTS@CLEARSTREAM.COM CHERIFA.MAAMERI@CLEARSTREAM.COM NATHALIE.CHATAIGNER@CLEARSTREAM.COM HULYA.DIN@CLEARSTREAM.COM
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COWEN EXECUTION SERVICES LLC	HFLAXER@CONVERGEX.COM
CREDIT AGRICOLE SECS USA INC. DTC #0651	CSICORPACTIONS@CA-CIB.COM
CREDIT SUISSE SECURITIES (USA) LLC DTC #0355	ASSET.SERVNOTIFICATION@CREDIT-SUISSE.COM LIST.NYEVINTGRP@CREDIT-SUISSE.COM



Exhibit H

Served via Electronic Mail

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Exhibit H

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JEFFERIES LLC DTC #0019	CORPORATE_ACTIONS_REORG@JEFFERIES.COM
JEFFERIES LLC DTC #0019	MHARDIMAN@JEFFERIES.COM
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JPMORGAN CLEARING CORP. DTC #0352	IB_DOMESTIC_VOLUNTARY_CORPORATE_ACTIONS@JPMORGAN.COM
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M1 FINANCE LLC	SUPPORT@M1FINANCE.COM
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MARSCO INVESTMENT CORPORATION/TRADEUP	MKADISON@MARSCO.COM
MERRILL LYNCH PIERCE FENNER & SMITH	CPACTIONSLITIGATION@ML.COM EARL.WEEKS@BAML.COM KATELYN.BECK@BAML.COM CORPACCTIONSPROXY@ML.COM CPACTIONSLITIGATION@BOFA.COM



Exhibit H

Served via Electronic Mail

Name	Email
MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED/671 MLPF& MITSUBISHI UFJ TRUST & BANKING CORP DTC #2932	CPACTIONS LITIGATION@ML.COM EARL.WEEKS@BAML.COM KATELYN.BECK@BAML.COM CORPACTIONS PROXY@ML.COM CPACTIONS LITIGATION@BOFA.COM CORPORATE ACTIONS-DL@US.TR.MUFG.JP
MORGAN STANLEY & CO. INTERNATIONAL P	DANIEL.SPADACCIN@MORGANSTANLEY.COM
MORGAN STANLEY & CO. LLC	DEALSETUP@MORGANSTANLEY.COM RAQUEL.DEL.MONTE@MORGANSTANLEY.COM MARIA.CACOILO@MORGANSTANLEY.COM PROXY.BALT@MS.COM PRODDATA@MORGANSTANLEY.COM
MORGAN STANLEY & CO. LLC/INTERNATIONAL PLC	DEALSETUP@MORGANSTANLEY.COM RAQUEL.DEL.MONTE@MORGANSTANLEY.COM MARIA.CACOILO@MORGANSTANLEY.COM PROXY.BALT@MS.COM PRODDATA@MORGANSTANLEY.COM
MORGAN STANLEY SMITH BARNEY DTC #0015	CAVSDOM@MORGANSTANLEY.COM JODANCY.MACKENSY@MORGANSTANLEY.COM JOHN.FALCO@MORGANSTANLEY.COM ROBERT.CREGAN@MORGANSTANLEY.COM USPROXIES@MORGANSTANLEY.COM
MORGAN STANLEY SMITH BARNEY LLC	DEALSETUP@MORGANSTANLEY.COM RAQUEL.DEL.MONTE@MORGANSTANLEY.COM MARIA.CACOILO@MORGANSTANLEY.COM PROXY.BALT@MS.COM PRODDATA@MORGANSTANLEY.COM JOHN.BARRY@MSSB.COM
MURIEL SIEBERT & CO., INC.	SERVICE@SIEBERT.COM AGUERRIERO@SIEBERT.COM
NATIONAL FINANCIAL SERVICES LLC	PETER.CLOSS@FMR.COM LISA.GANESH@FMR.COM SEAN.MCDONOUGH@FMR.COM JASON.DRESS@FMR.COM ROHAN.ROSE@FMR.COM JOHN.SPURWAY@FMR.COM GERARDO.FLEITES@FMR.COM ROB.DAY@FMR.COM
OPPENHEIMER & CO. INC.	GUILLERMO.GONZALEZ@OPCO.COM COLIN.SANDY@OPCO.COM REORG@OPCO.COM KENYA.WHITE@OPCO.COM FRAN.BANSON@OPCO.COM
OPTIONSXPRESS INC. DTC #0338	PROXYSERVICES@OPTIONSXPRESS.COM



Exhibit H

Served via Electronic Mail

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PERSHING LLC	REGAN.PALMER@PERSHING.COM JLAVARA@PERSHING.COM CHARLENE.POLDEN@PERSHING.COM KRISTIE.MEDICH@PERSHING.COM MARIA.RUIZ-MARTINEZ@PERSHING.COM VOLUNTARYPROCESSING@PERSHING.COM PERSHINGCORPROATEACTIONSPROXY@PERSHING.COM CHENICE.BRINSON@PERSHING.COM
PI FINANCIAL CORP./CDS	RMCNEIL@PISECURITIES.COM
PNC BANK NA DTC #02616	CASPR@PNC.COM
QUANTEX CLEARING, LLC	ALFRED.PENNIS@NYFIX.COM
RAYMOND JAMES & ASSOCIATES, INC.	ROBERTA.GREEN@RAYMONDJAMES.COM CORPORATEACTIONS@RAYMONDJAMES.COM ELAINE.MULLEN@RAYMONDJAMES.COM
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RBC CAPITAL MARKETS, LLC	NICHOLAS.ONKEN@RBC.COM RBCWM-PROXYNOTIFICATIONS@RBC.COM
RELIANCE TRUST COMPANY/FIS TRUSTDESK MKE	TMONTGOMERY@RELICO.COM RELIANCE_REORGMAILGROUP@FISGLOBAL.COM RELIANCE_CITRGROUP@FISGLOBAL.COM
ROBERT W. BAIRD & CO. INCORPORATED	JSUDFELD@RWBAIRD.COM NROBERTSTAD@RWBAIRD.COM REORG@RWBAIRD.COM
ROBINHOOD SECURITIES, LLC	DIVREORG@ROBINHOOD.COM
ROYAL BANK OF CANADA	DONALD.GARCIA@RBC.COM
SEI PV/GWP #02663	PLATFORMCA@SEIC.COM
SG AMERICAS SECURITIES, LLC	PAUL.MITSAKOS@SGCIB.COM
SIS SEGAINTERSETTLE AG	CA.NOTICES@SIX-SECURITIES-SERVICES.COM
SIS SEGAINTERSETTLE AG	CORPACTIOMSOVERSEAS.GROUP@SISCLEAR.COM
SOUTHWEST SECURITIES	PROXY@SWST.COM VALLWARDT@SWST.COM
STATE STREET BANK & TRUST/STATE STREET TOTALETF	PROXY-SERVICES@STATESTREET.COM USCARESEARCH@STATESTREET.COM BARINGSIMSUSCLIENTSERVICES@STATESTREET.COM
STATE STREET BANK AND TRUST COMPANY	PROXY-SERVICES@STATESTREET.COM PCDESHARNAIS@STATESTREET.COM DJGONZALES@STATESTREET.COM SBUISSERETH@STATESTREET.COM LLNORDBERG@STATESTREET.COM AGREENBERG2@STATESTREET.COM USCARESEARCH@STATESTREET.COM CMSULLIVAN2@STATESTREET.COM BARINGSIMSUSCLIENTSERVICES@STATESTREET.COM
STERNE, AGEE & LEACH, INC.	JMEZRANO@STERNEAGEE.COM KSIMPSON@STERNEAGEE.COM SECURITIESTRANSFER@STERNEAGEE.COM



Exhibit H

Served via Electronic Mail

Name	Email
STIFEL, NICOLAUS & COMPANY, INCORPORATED	RUSSELLC@STIFEL.COM KIVLEHENNS@STIFEL.COM WIEGANDC@STIFEL.COM OPSSTOCKRECORDS@STIFEL.COM BLANNERM@STIFEL.COM CAOP@STIFEL.COM JENKINSK@STIFEL.COM RESMANNZ@STIFEL.COM
STOCKCROSS FINANCIAL SERVICES, INC.	AGUERRIERO@SIEBERT.COM OFEINA.TUIHALAMAKA@STOCKCROSS.COM DANIEL.LOGUE@STOCKCROSS.COM
STOCKCROSS FINANCIAL SERVICES, INC.	LISA.BRUNSON@STOCKCROSS.COM INFO@STOCKCROSS.COM
TD AMERITRADE CLEARING, INC.	DIANE.EASTER@TDAMERITRADE.COM TDWPROXY@TDSECURITIES.COM
TD WATERHOUSE CANADA INC./CDS	TDWPROXY@TD.COM
THE BANK OF NEW YORK MELLON	PROXYSUPPORT@BNYMELLON.COM GCE_INQUIRY_AMERICAS_CLIENTS@BNYMELLON.COM PXRPT@BNYMELLON.COM PGHEVENTCREATION@BNYMELLON.COM PGH.CA.EVENT.CREATION@BNYMELLON.COM
THE BANK OF NEW YORK MELLON DTC #0901	THERESA.STANTON@BNYMELLON.COM KEN.BATTAGLIA@BNYMELLON.COM JUSTIN.WHITEHOUSE@BNYMELLON.COM MATTHEW.BARTEL@BNYMELLON.COM BRIAN.MARNELL@BNYMELLON.COM
THE BANK OF NY MELLON DTC #0954	ATHOMPSON@BNYMELLON.COM KEN.BATTAGLIA@BNYMELLON.COM
THE DEPOSITORY TRUST CO	CSCOTTO@DTCC.COM
THE DEPOSITORY TRUST CO	LEGALANDTAXNOTICES@DTCC.COM LENSNOTICES@DTCC.COM
THE DEPOSITORY TRUST CO	MANDATORYREORGANNOUNCEMENTS@DTCC.COM VOLUNTARYREORGANNOUNCEMENTS@DTCC.COM
THE NORTHERN TRUST COMPANY	PK5@NTRS.COM US_VOLUNTARY_CORPACTIONS@NTRS.COM KEG2@NTRS.COM; DR65@NTRS.COM CS_NOTIFICATIONS@NTRS.COM
THE NORTHERN TRUST COMPANY	US_VOLUNTARY_CORPACTIONS@NTRS.COM DR65@NTRS.COM
TRADESTATION SECURITIES, INC.	CORPACTIONS@TRADESTATION.COM DBIALE@TRADESTATION.COM
TRADEUP SECURITIES, INC.	TRANSFER@TRADEUP.COM
TRUIST BANK	CORPORATE.ACTIONS@TRUIST.COM
U.S. BANCORP INVESTMENTS, INC.	USBIIIREORGINCOME@USBANK.COM TRUST.PROXY@USBANK.COM



Exhibit H

Served via Electronic Mail

Name	Email
U.S. BANK N.A.	STEPHANIE.STORCH@USBANK.COM STEPHANIE.KAPTA@USBANK.COM TRUSTCLASSACTIONS@USBANK.COM TRUST.PROXY@USBANK.COM USBIIREORGINCOME@USBANK.COM TRUSTCORPORATEACTIONS@USBANK.COM
UBS	OL-STAMFORDCORPACTONS@UBS.COM OL-WMA-CA-PROXY@UBS.COM OL-WMA-VOLCORPACTONS@UBS.COM JANE.FLOOD@UBS.COM KIMBERLY.BREESE@UBS.COM SH-VOL-CAIP-NA@UBS.COM
UBS FINANCIAL SERVICES INC.	OL-CA-MANAGERS@UBS.COM OL-WMA-CA-BONDREDEMPTION@UBS.COM DL-WMA-PROXY@UBS.COM OL-WMA-CA-PROXY@UBS.COM MANAGER@UBS.COM JANE.FLOOD@UBS.COM
UBS SECURITIES LLC VANGUARD MARKETING CORPORATION VIRTU AMERICAS LLC	OL-WMA-CA-REORG@UBS.COM DL-WMA-PHYSICAL-PROCESSING@UBS.COM GREGORY.CONTALDI@UBS.COM OL-EVENTMANAGEMENT@UBS.COM VBS_CORPORATE_ACTIONS@VANGUARD.COM JBRINK@KNIGHT.COM
VISION FINANCIAL MARKETS LLC	AMARTINEZ@VISIONFINANCIALMARKETS.COM REORGS@VISIONFINANCIALMARKETS.COM LLUCIEN@VFMARKETS.COM SECURITIESOPS@VFMARKETS.COM
WEDBUSH SECURITIES INC. WEDBUSH SECURITIES INC./P3 WELLS FARGO CLEARING SERVICES LLC	DONNA.WONG@WEDBUSH.COM CARMEN.RIVERA@WEDBUSH.COM ALAN.FERREIRA@WEDBUSH.COM ALAN.FERREIRA@WEDBUSH.COM PROSPECTUSSERVICING1@FIRSTCLEARING.COM

Exhibit I



Exhibit I

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
323 W INVESTMENT LLC		2901 VIA FORTUNA DRIVE BUILDING 6	SUITE 550	AUSTIN	TX	78746	
4T GLOBAL LLC		210 CROCKER AVE		PIEDMONT	CA	94610	
650 MAIN LLC		650 SOUTH MAIN STREET		LAS VEGAS	NV	89101	
A&M CAPITAL ADVISORS LP		1 PICKWICK PLAZA	3RD FLOOR	GREENWICH	CT	6830	
ADAM M SWEET		ADDRESS REDACTED					
AILEEN BRODSKY		ADDRESS REDACTED					
ALEXANDER PRATER HERRERA		ADDRESS REDACTED					
ALLISON T STEWART		ADDRESS REDACTED					
ALON ROSIN		ADDRESS REDACTED					
AP XPD SPONSOR HOLDINGS LLC		222 WEST AVE #1304		AUSTIN	TX	78701	
ARMEN YEMENIDJIAN		ADDRESS REDACTED					
AUSTIN AMHERST LTD		4401 HANOVER		DALLAS	TX	75225	
BARINGS BDC INC	ATTN JEFF CHILLAG	300 SOUTH TRYON SUITE 2500		CHARLOTTE	NC	28202	
BARRET JACKMAN		ADDRESS REDACTED					
BEN DAVENPORT	THE BLUE SEA TRUST DATED JUNE 19 2014	ADDRESS REDACTED					
BEN T SWEET		ADDRESS REDACTED					
BESPOKE CAPITAL PARTNERS LLC		1321 CLYDESDALE AVENUE		WELLINGTON	FL	33414	
BILL HUMES TR UA 12/23/2017	2017 WILLIAM & MARILYN HUMES	ADDRESS REDACTED					
BITPAY INC		8000 AVALON DRIVE		ALPHARETTA	GA	30009	
BITROCKETT LLC		4129 W CHEYENNE AVE		N LAS VEGAS	NV	89032	
BKRK INVESTMENTS LTD		PO BOX 795756		DALLAS	TX	75379	
BLOCKCHAIN CAPITAL IV LP		440 PACIFIC AVENUE		SAN FRANCISCO	CA	94109	
BLOCKCHAIN CAPITAL PARALLEL IV LP		440 PACIFIC AVENUE		SAN FRANCISCO	CA	94109	
BRENDEN MORROW		ADDRESS REDACTED					
BRENDEN MORROW		ADDRESS REDACTED					
BRETT C RILEY TRUST		ADDRESS REDACTED					
BREYER LABS LLC		2180 SAND HILL RD	SUITE 300	MENLO PARK	CA	94025	
BRIAN V MCCORMACK		ADDRESS REDACTED					
BRUCE MATHEWSON		ADDRESS REDACTED					
BRUCE R BAILEY		ADDRESS REDACTED					
BUCHANAN INVESTMENT GROUP		802 INDIANA AVENUE		VENICE	CA	90291	
CAL SIMMONS		ADDRESS REDACTED					
CALLY VENTURES LLC		4808 NASHWOOD LANE		DALLAS	TX	75244	
CARLOS DOUBLEDAY		ADDRESS REDACTED					
CAROL S HARRISON		ADDRESS REDACTED					
CAVAN FLYNN		ADDRESS REDACTED					
CDDZ INVESTMENTS LLC		520 SOUTH FOURTH STREET		LAS VEGAS	NV	89101	
CEDE & CO		570 WASHINGTON BLVD		JERSEY CITY	NJ	7310	
CHAD LAVENDER		ADDRESS REDACTED					
CHAD M ALVAREZ		ADDRESS REDACTED					
CHAD SPENCER		ADDRESS REDACTED					
CHAPTER ONE VENTURES LLC		1450 2ND ST	SUITE 260	SANTA MONICA	CA	90401	
CHRIS HONG		ADDRESS REDACTED					
CHRISTOPHER REYNOLDS COTTEN		ADDRESS REDACTED					
CHRISTOPHER THORNTON		ADDRESS REDACTED					
CIARAN O'BRIEN		ADDRESS REDACTED					
CLIFFORD A BRANDEIS		ADDRESS REDACTED					
CLIFFORD A BRANDIES		ADDRESS REDACTED					
CLIFFORD TRIBUS		ADDRESS REDACTED					
COLLEEN SULLIVAN		ADDRESS REDACTED					
CORSICA LLC		1700 NORTHSIDE DRIVE NW	SUITE A7 PMB	ATLANTA	GA	30318	
COVERT INVESTMENT OPERATIONS LLC		2201 LONG PRAIRIE RD	# 384	FLOWER MOUND	TX	75022	
COVERT INVESTMENTS OPERATIONS LLC		2201 LONG PRAIRIE ROAD	UNIT 384	FLOWER MOUND	TX	75022	
DANIEL J BARTLETT		ADDRESS REDACTED					
DANIELI INC		ADDRESS REDACTED					



Exhibit I

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
DARIN FEINSTEIN		ADDRESS REDACTED					
DARIN FEINSTEIN		ADDRESS REDACTED					
DARIN FEINSTEIN		ADDRESS REDACTED					
DAVID BRICKEN		ADDRESS REDACTED					
DAVID BURMAN		ADDRESS REDACTED					
DAVID SAXE PRODUCTIONS INC		5030 WEST OQUENDDO ROAD		LAS VEGAS	NV	89118	
DAVID WINSTON WACHSMAN		ADDRESS REDACTED					
DB VENTURES FUND LLC		113 SINEGAR PLACE		STERLING	VA	20165	
DEREK MORRISON	TOD ON FILE SUBJECT TO CPU RULES	ADDRESS REDACTED					
DIGIFARM TECHNOLOGIES LIMITED		BUILDING 5 DIJINGYUAN WANDA PLAZA	SHIZHONG DISTRICT JINAN SHANDONG PROVINCE	SHIZHONG DISTRICT			CHINA
DIGITAL CURRENCY GROUP INC		290 HARBOR DRIVE	DCG 5TH FL	STAMFORD	CT	6902	
DINA LAPOLT TR	THE DINA M LAPOLT 2013 TRUST 20-MAY-13	ADDRESS REDACTED					
DISTRIBUTED GLOBAL ACCESS FUND LP		10401 VENICE BLVD	#727	LOS ANGELES	CA	90034	
DONALD R THOMAS II		ADDRESS REDACTED					
EDDIE OPLER		ADDRESS REDACTED					
ELIZABETH A BLAU		ADDRESS REDACTED					
ELIZABETH GHANEM HAM		ADDRESS REDACTED					
EMS FAMILY LLC		617 N BAILEY AVE		FORT	TX	76107	
EP1 EQUITY PARTNERS LLC		5380 N OCEAN DR	20F	RIVIERA BEACH	FL	33404	
ERICA BRENNA BRIGGS		ADDRESS REDACTED					
ERLI VENTURES FUND LP		200 PEARL STREET		BOULDER	CO	80302	
EVAN SOFER		ADDRESS REDACTED					
FAQUA FAMILY INVESTMENTS LLC		3720 TEXAS BLVD		TEXARKANA	TX	75503	
FOUNDRY DIGITAL LLC		1100 PITTSFORD VICTOR ROAD		PITTSFORD	NY	14534	
FRANK CAMPAGNA	TOD ON FILE SUBJECT TO CPU RULES	ADDRESS REDACTED					
FRONT OF THE BUS LLC		5520 S FORT APACHE ROAD		LAS VEGAS	NV	89148	
G ROBERT MORRIS TR UA 04/01/2013	NILE VENTURE TRUST	ADDRESS REDACTED					
GARRY RANDALL		ADDRESS REDACTED					
GARY SWANSON		ADDRESS REDACTED					
GCOE INVESTMENTS LLC		230 WEST STREET	NUMBER 100	COLUMBUS	OH	43215	
GEORGE DUNLAP		ADDRESS REDACTED					
GIL BEER TR UA 05/31/2012	JONATHAN BARRETT 2012	ADDRESS REDACTED					
GILLEY ENTERPRISES LLC		19341 NE 200TH STREET		WOODINVILLE	WA	98077	
GOLD AND SILVER COIN SHOP		713 LAS VEGAS BLVD SOUTH		LAS VEGAS	NV	89101	
GREG ANDERSON		ADDRESS REDACTED					
GREGG FERGUS		ADDRESS REDACTED					
GREGORY F OSLER		ADDRESS REDACTED					
GREY B MURRAY		ADDRESS REDACTED					
HARRIS FAMILY MASTER	PARTNERSHIP LTD	2901 VIA FORTUNA DRIVE BUILDING 6	SUITE 550	AUSTIN	TX	18146	
HARVEY VENTURES LLC		5665 NEW NORTHSIDE DRIVE	NUMBER 110	ATLANTA	GA	30328	
HAZEL JANETTE BERRY		ADDRESS REDACTED					
HELEN CLEMENTS		ADDRESS REDACTED					
HELEN CLEMENTS TR		ADDRESS REDACTED					
HOB21 LLC		200 OWEN PKWY CIRCLE		CARTER LAKE	IA	51510	
HOSS CAMP TWO LLC		630 SOUTH 4TH STREET		LAS VEGAS	NV	89101	
I DON'T SPEND I INVEST LLC		4770 BISCAYNE BLVD	SUITE 900	MIAMI	FL	33137	
INDIE POP LLC		2307 BANCROFT AVENUE		LOS ANGELES	CA	90039	
J BATTE BLAKE		ADDRESS REDACTED					
JAMES BORD		ADDRESS REDACTED					
JAMES ROBERT FREY		ADDRESS REDACTED					
JANICE L KELLY		ADDRESS REDACTED					



Exhibit I

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
JARED TALLA		ADDRESS REDACTED					
JARRET MYER		ADDRESS REDACTED					
JASON CARRICK		ADDRESS REDACTED					
JAY STOLKIN		ADDRESS REDACTED					
JEFFREY BERNSTEIN		ADDRESS REDACTED					
JEFFREY D ZUKERMAN		ADDRESS REDACTED					
JEFFREY PRATT		ADDRESS REDACTED					
JEREMIAH BOUCHER		ADDRESS REDACTED					
JIM PLUSH		ADDRESS REDACTED					
JOE URGO		ADDRESS REDACTED					
JOEL BRAZIL		ADDRESS REDACTED					
JOHN B QUINN		ADDRESS REDACTED					
JOHN CLINTON HIGHTOWER III	TOD ON FILE SUBJECT TO CPU RULES	107 BROWNING CT		LEESBURG	GA	31763	
JOHN O'NEILL		ADDRESS REDACTED					
JOHN PARTRIDGE		ADDRESS REDACTED					
JOHN SCOTT BLACK		ADDRESS REDACTED					
JONATHAN BARRETT		ADDRESS REDACTED					
JUDSON CLEMENTS		ADDRESS REDACTED					
JULIANNE SANTAROSA		ADDRESS REDACTED					
JUSTIN B KALB TRUST		ADDRESS REDACTED					
JUSTIN KALB TR	JUSTIN B KALB TRUST 7-AUG-80	ADDRESS REDACTED					
KARY SCHULTE		ADDRESS REDACTED					
KATHARINE MULLEN		ADDRESS REDACTED					
KEN LINK		ADDRESS REDACTED					
KEN WORMSER TR UA 08/03/2010	WORMSER GST EXEMPTION PART TRUST	ADDRESS REDACTED					
KEVIN & SHEILA CONROY LIVING TRUST		ADDRESS REDACTED					
KINDRED VENTURES I LP		660 4TH STREET #656		SAN FRANCISCO	CA	94107	
KN GEN2 LLC		81 LOCUST		WINNETKA	IL	60093	
KOKOPELLI CAPITAL FUND I LP		361 E 6TH AVE		DURANGO	CO	81301	
KOKOPELLI CAPITAL SPV I LLC		361 E 6TH AVE		DURANGO	CO	81301	
LATIN ENTERTAINMENT OPTIMIZED LLC		3195 ST ROSE PARKWAY SUITE 210		HENDERSON	NV	89052	
LIFE FOODS INC		2407 BIRKSHIRE DRIVE		HOOVER	AL	35244	
LISA G MARTIN		ADDRESS REDACTED					
LISA VAN DAMME		ADDRESS REDACTED					
LONNI PAUL		ADDRESS REDACTED					
M SQUARED J SQUARED INVESTMENTS LP		3800 MAPLEWOOD AVE		DALLAS	TX	75205	
MAGGIE JEWEL LLC		310 WYNDALE STREET		SAN ANTONIO	TX	78209	
MARC D GROSSMAN		ADDRESS REDACTED					
MARCIK MALYSZKO		ADDRESS REDACTED					
MARK ANDERSON		ADDRESS REDACTED					
MARK BEAVEN		ADDRESS REDACTED					
MARK ELENOWITZ		ADDRESS REDACTED					
MARK ENGLER		ADDRESS REDACTED					
MARK SEAR TR UA DATED 08/10/1996	THE SEAR FAMILY 1996 TRUST	ADDRESS REDACTED					
MARK SPINO		ADDRESS REDACTED					
MARNI ADLER		ADDRESS REDACTED					
MARSHALL R REFFETT		ADDRESS REDACTED					
MASSMUTUAL ASSET FINANCE LLC	ATTN JOHN YOUNG	TWO HAMPSHIRE ST		FOXBORO	MA	2035	
MATT PETERSEN		ADDRESS REDACTED					
MATTHEW PERRYE		ADDRESS REDACTED					
MET VP1 LP		850 THIRD AVENUE	FLOOR 18	NEW YORK	NY	10022	
MICHAEL BOSWELL		ADDRESS REDACTED					
MICHAEL J LEVITT		ADDRESS REDACTED					
MICHAEL J LEVITT & NADINE BERNECKER	LEVITT TR UA 04/13/2017	ADDRESS REDACTED					



Exhibit I

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
MICHAEL J LEVITT TR UA JUNE 18	2021 MJL REVOCABLE TRUST	ADDRESS REDACTED					
MICHAEL R SMITH		ADDRESS REDACTED					
MIRANDA ROBERTSON ABRAMS		ADDRESS REDACTED					
MITCH FRANCIS		ADDRESS REDACTED					
MIZ UL HASAN KHAN		ADDRESS REDACTED					
MJL BLOCKCHAIN LLC		5516 LACEBACK TERRACE		AUSTIN	TX	78738	
MOMS HIDDEN TREASURE		4240 CEDAR BRUSH DRIVE		DALLAS	TX	75229	
MPM LIFE LLC		PO Box 22549		Houston	TX	77227	
MUIRFIELD CAPITAL GLOBAL	ADVISORS LLC	5901 S FLAGLER DRIVE	WEST PALM BEACH	RACINE	WI	53405	
NADINE BERNECKER LEVITT TR UA JUNE	18 2021 NBL REVOCABLE TRUST	ADDRESS REDACTED					
NENAD PETROVIC	TOD ON FILE SUBJECT TO CPU RULES	ADDRESS REDACTED					
NICHOLAS J CHAPMAN		ADDRESS REDACTED					
NOTATION CAPITAL II LP		320 7TH AVE	#133	BROOKLYN	NY	11215	
NOTATION CAPITAL II-A LP		320 7TH AVE	#133	BROOKLYN	NY	11215	
NUR M ABIKAR		ADDRESS REDACTED					
OAK HILL CAPITAL LLC		PO BOX 423		GRAND ISLAND	NE	68802	
PABLO M RUSSO		ADDRESS REDACTED					
PAIGE LARKIN TR	PAIGE LARKIN 2012 TRUST 17-MAY-12	ADDRESS REDACTED					
PAIGE ZANGRILLO	2012 TRUST DTD 3/17/2012	ADDRESS REDACTED					
PATRICK WOODRUFF		ADDRESS REDACTED					
PAUL DABBAR		ADDRESS REDACTED					
PAUL GAYNOR		ADDRESS REDACTED					
PETER ENGLER		ADDRESS REDACTED					
PHILIP J FAGAN JR		ADDRESS REDACTED					
PLEASE GROW LLC		5431 E EXETER BLVD		PHOENIX	AZ	85018	
RANDY C MILLER		ADDRESS REDACTED					
RECIPROCAL VENTURES I LP		24 W 25TH ST	5TH FLR	NEW YORK	NY	10010	
RED MOON 88 LLC		3753 HOWARD HUGHES PARKWAY	SUITE 200	LAS VEGAS	NV	89169	
RICHARD FEENEY		ADDRESS REDACTED					
RM METRO HOLDINGS LLC		9100 WILSHIRE BLVD	SUITE 445 EAST TOWER	BEVERLY HILLS	CA	90212	
ROBERT BRAND		ADDRESS REDACTED					
ROBERT FEDROCK		ADDRESS REDACTED					
ROBERT O REMIEN 1997 TRUST		ADDRESS REDACTED					
ROBERT WASSON		ADDRESS REDACTED					
ROCKBRIDGE PARTNERS II LLC		2901 VIA FORTUNA DRIVE BUILDING 6	SUITE 550	AUSTIN	TX	78746	
RONNEY FOUNTAIN		ADDRESS REDACTED					
ROY AND SUZANNE RAY		ADDRESS REDACTED					
ROY FAMILY LLC		3329 PURDUE AVE		DALLAS	TX	75225	
RYON P NIALLISTCT		ADDRESS REDACTED					
SAORSA UTMA LLC		217 WILLIAMS ROAD		FORT WORTH	TX	76120	
SCARCAP INVESTMENTS LLC		5272 RAVINE DRIVE		DALLAS	TX	75220	
SCOTT WINDHAM		ADDRESS REDACTED					
SHERI ANN AZOULAY		ADDRESS REDACTED					
SLOW VENTURES III LP		1006 KEARNY STREET		SAN FRANCISCO	CA	94133	
SLOW VENTURES III-A LP		1006 KEARNY STREET		SAN FRANCISCO	CA	94133	
SPJS HOLDINGS LLC		9100 WILSHIRE BLVD	SUITE 445 EAST TOWER	BEVERLY HILLS	CA	90212	
SPORTS CLUB CO INC		1803 PONTIUS AVENUE		LOS ANGELES	CA	90025	
STANFORD 44 PARTNERS LLC		5710 STANFORD AVENUE		DALLAS	TX	75209	
STEVE DIXON		ADDRESS REDACTED					
STEVEN ANDREWS		ADDRESS REDACTED					
SUPRANAMAYA RANJAN		ADDRESS REDACTED					
SV ANGEL VI LP		588 SUTTER STREET	#299	SAN FRANCISCO	CA	94102	
SWA PARTNERS LLC		10401 VENICE BLVD	#727	LOS ANGELES	CA	90034	
T MICHAEL GLENN	T MICHAEL GLENN TRUST 6/23/2004	ADDRESS REDACTED					



Exhibit I

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
T STEPHENS GROUP LLC		483 ASHBURTON AVE		ATLANTA	GA	30309	
TAYLOR M SINGLETON		ADDRESS REDACTED					
TEXARKANA FUNERAL HOME INC		PO BOX 1199		TEXARKANA	TX	75501	
TEXAS BLOCKCHAIN 888 LLC		3753 HOWARD HUGHES PARKWAY	SUITE 200	LAS VEGAS	NV	89169	
TEXAS CAPITALIZATION	RESOURCE GROUP INC	5201 CAMP BOWIE BLVD	# 200	FORT WORTH	TX	76107	
TFH ENTERPRISES LLC		9100 WILSHIRE BLVD	SUITE 445 EAST TOWER	BEVERLY HILLS	CA	90212	
THOMAS FUQUA		ADDRESS REDACTED					
THOMAS M EARNEST		ADDRESS REDACTED					
TIMOTHY P FLAHERTY		ADDRESS REDACTED					
TM VENTURES LLC		9 MACARTHUR PLACE	UNIT 2101	SANTA ANA	CA	92707	
TODD BECKER		ADDRESS REDACTED					
TODD DEUTSCH		ADDRESS REDACTED					
TONY ROGERS WILLIAM ROGERS TR AMENDED AND RESTATED WILLIAM A	ROGERS AND TAHNI L ROGERS REV	ADDRESS REDACTED					
TRACY LEE KITTLE		ADDRESS REDACTED					
TRANSITION EQUITY PARTNERS LLC		58 INDIAN HILL RD		WINNETKA	IL	60093	
TRESORELLE OPERATING I LLC		5825 BERKSHIRE LANE		DALLAS	TX	75209	
V1 CAPITAL LIMITED	C/O VY CAPITAL MANAGEMENT	COMPANY LIMITED	PO BOX 506950 DIFC	DUBAI			UNITED ARAB EMIRATES
VICKIE DEHART TR	VLD SEPARATE PROPERTY TRUST 7-JAN-20	ADDRESS REDACTED					
WALTER P SIGERICH		ADDRESS REDACTED					
WESLEY HOAGLUND &	GALEN HOAGLUND JT TEN	ADDRESS REDACTED					
WESLEY VANEVER MAGNESS		ADDRESS REDACTED					
WHITNEY WELLS		ADDRESS REDACTED					
WILLIAM M REFFETT		ADDRESS REDACTED					
WS OAXACA LLC		4129 WEST CHEYENNE AVE		N LAS VEGAS	NV	89032	
WS-OAXACA LLC		4129 WEST CHEYENNE AVENUE		N LAS VEGAS	NV	89032	
XMS HOLDINGS LLC		321 N CLARK STREET SUITE 2440		CHICAGO	IL	60654	
XMS XPD SPONSOR HOLDINGS LLC		321 N CLARK STREET SUITE 2440		CHICAGO	IL	60654	
YOHAN LOWIE TR	THE YOHAN AND MERAV LOWIE NEVADA	ADDRESS REDACTED					